

2. The Lawyers' reasonable and necessary attorneys' fees incurred to obtain a judgment based on, and/or to enforce, the Arbitrator's Reasoned Interim Award and/or the Arbitrator's Final Award, as well as the Lawyers' reasonable and necessary attorneys' fees incurred in any subsequent proceedings with additional courts or tribunals, should be recovered at an hourly rate of \$300.00 per hour (understanding that, per the Arbitrator's Reasoned Interim Award, the final amount of the Lawyers' reasonable and necessary attorneys' fees and expenses regarding subsequent proceedings shall be set by the additional courts or tribunals).

3. The recoverable administrative arbitration fees and arbitrator compensation paid are **\$79,506.67**.

4. The recoverable expert witness fees and expenses incurred for the preparation of the reports that were produced at the direct request of the Arbitrator are **\$102,418.00**. This amount includes \$15,023.00 in recoverable fees and expenses relating to the expert reports of Karl Schwabauer, \$34,295.00 in recoverable fees and expenses relating to the expert reports of Dan Tostrud, and \$53,100.00 in recoverable fees and expenses relating to the expert report of Keith Staubus.

5. The total amount of attorneys' fees and expenses that are recoverable pursuant to the Arbitrator's Reasoned Interim Award, for which Mr. Allison and Ms. Allison are jointly and severally liable, is **\$455,520.60**.

6. Recoverable pre-judgment interest (at 8.5% compounded annually beginning on April 13, 2021 and continuing to a Final Award entered on Friday, May 24, 2024) on the \$1,416,915.68 award against Richard Allison, Jr. is **\$409,753.82**. Therefore, if a Final Award is entered as requested on May 24, 2024, then the award against Mr. Allison with accrued pre-judgment interest would be **\$1,826,669.50**.

7. Recoverable pre-judgment interest (at 8.5% compounded annually beginning on April 13, 2021 and continuing to a Final Award entered on Friday, May 24, 2024) on the \$1,352,149.80 award against Caroline Allison is **\$391,024.37**. Therefore, if a Final Award is entered as requested on May 24, 2024, then the award against Ms. Allison with accrued pre-judgment interest would be **\$1,743,174.17**.

II. Professional Background

I have been licensed to practice law in the State of Texas since 1992. I am admitted to practice before the United States District Courts for the Northern, Southern, Eastern, and Western Districts of Texas. I am the president and the only shareholder of The Little Law Firm, P.C., and have been since 2009. I have more than thirty years of litigation experience, and have practiced in state and federal courts throughout the State of Texas while employed at law firms in Austin, Dallas, and (since 2002) Houston. Over the last twenty-two years, I have represented

numerous lawyers who have had professional liability lawsuits and/or State Bar grievances filed against them. I am therefore familiar with the reasonable and customary rates and fees charged by other lawyers in the Houston area who have skill and experience similar to mine and who handle professional liability cases involving lawyers.

III. Services Performed

In my representation of the Lawyers in the lawsuit and arbitrations involving Mr. Allison and Ms. Allison (sometimes referred to in this Affidavit as “this matter”), I have generally performed the following services: (1) drafting pleadings, (2) performing significant legal research, (3) drafting motions, (4) attending court hearings and arbitration hearings and conferences, (5) reviewing and analyzing the many thousands of pages of documents that were produced during discovery, (6) retaining and working with three expert witnesses who provided reports in the consolidated arbitration proceeding, (7) preparing for and taking/defending the depositions of the parties, (8) preparing for and attending the seven-day final arbitration hearing, and (9) drafting post-hearing briefs and other documents per the orders of the Arbitrator.

IV. Hourly Rates

I agreed to be compensated for representing the Lawyers in this matter based on an hourly fee. I keep track of my time contemporaneously with the work that I perform, engage in task-billing, and bill in increments of 1/10 of an hour. I have personally worked on this matter since its inception and continuously up to the date of this Affidavit, and I know all of the legal and factual issues involved in this matter.

My hourly rate for this matter is \$200 per hour for most tasks (billed to the insurance carrier for Mr. Trevino) and \$300 per hour for other tasks (billed to the Lawyers) as set out in my firm’s bills to the Lawyers and billing entries submitted electronically to the insurance carrier for Mr. Trevino. These bills and billing entries are attached to this Affidavit, and show (among other information) the particular services performed, who performed the services, when the services were performed, the reasonable amount of time required to perform the services, and the reasonable hourly rate for each person performing such services. The hourly rates are reasonable and customary for this type of matter, and for lawyers of my experience, reputation, and ability -- and are substantially discounted from my standard hourly rates for professional liability litigation. For example, according to the Clients’ designation of expert witnesses, the hourly rates charged to the Clients by the four attorneys who represented them in this matter are as follows: Lance Kassab - \$550; Dale Jefferson - \$510; Raul Suazo - \$440; and David Kassab - \$400.

I am a custodian of records, and the owner, of The Little Law Firm, P.C. and I am familiar with the manner in which its records are created and maintained by virtue of my duties and responsibilities. Attached as Exhibit A are exact duplicates of original records regarding bills and billing entries for legal services provided through March 31, 2024 in connection with this matter, except for redactions to preserve applicable privileges. The records were made at or near the time of each act, event, condition, opinion, or diagnosis set forth. The records were made by, or from information transmitted by, persons with knowledge of the matters set forth.

The records were kept in the course of regularly conducted business activity. It is the regular practice of the business activity to make the records.

V. Fees and Expenses

Through March 31, 2024, the Lawyers incurred **\$234,560.00** in attorneys' fees that, in my opinion, are reasonable and necessary. See, Exhibit A. The attached bills and billing entries have been redacted only to the extent necessary to preserve applicable privileges. AAA Commercial Rule R-47(d)(ii) provides a stand-alone, independently sufficient basis for the Arbitrator to award attorneys' fees as set out in this Affidavit. Applicable Texas law provides a second separate, stand-alone, independently sufficient basis for the Arbitrator to award attorneys' fees as set out in this Affidavit.

Through March 31, 2024, the Lawyers incurred **\$39,035.93** in expenses related to this matter that, in my opinion, are reasonable and necessary. See, Exhibit B. The attached expense entries have been redacted only to prevent double counting of recoverable arbitration-related expenses that are referenced in Exhibit C and recoverable expert witness-related expenses that are referenced in Exhibit D. AAA Commercial Rule R-47(b) provides a stand-alone, independently sufficient basis for the Arbitrator to award expenses related to this matter as set out in this Affidavit. Applicable Texas law provides a second separate, stand-alone, independently sufficient basis for the Arbitrator to award expenses related to this matter as set out in this Affidavit.

Even if applicable Texas law was the only basis on which the Lawyers could recover attorneys' fees and expenses -- which it is not -- segregation of fees and expenses would not be required. The Clients, and their expert witnesses and their attorneys, argued repeatedly that the Lawyers could not recover damages for breach of contract because of the Clients' various claims against the Lawyers and the Clients' affirmative and other defenses. All of the attorneys' fees and expenses sought by the Lawyers were incurred not only in pursuing the Lawyers' breach of contract counterclaim, but also in defending the Clients' claims and in defeating the Clients' affirmative and other defenses. In order to recover the full amount of damages to which the Lawyers are entitled because of the Clients' breaches of contract, the Lawyers had to overcome all of the Clients' claims and affirmative and other defenses. The attorneys' fees and expenses sought by the Lawyers are based on their breach of contract counterclaim as well as on the Clients' claims and affirmative and other defenses, all of which factually overlap, arise out of the same transactions, and are so intertwined and inseparable as to make segregation impossible. All of the legal services performed and expenses incurred in order for the Lawyers to prevail on their breach of contract counterclaim were necessary to defeat the Clients' claims and affirmative and other defenses. See, as just one example, *Hagan v. Pennington*, No. 05-18-00010-CV, at *9 (Tex.App.—Dallas June 19, 2019, no pet. h.). Alternatively, even if segregation was somehow required -- which again it is not -- no more than 10% of the attorneys' fees and expenses sought by the Lawyers could even be argued to have been solely incurred in advancing a claim for which Texas law does not permit recovery of attorneys' fees and expenses.

Through March 31, 2024, the Lawyers incurred **\$79,506.67** in administrative arbitration fees and arbitrator compensation that, in my opinion, are reasonable and necessary. See, Exhibit C. AAA Commercial Rules R-47(c), R-53, and R-55 provide a stand-alone, independently

sufficient basis for the Arbitrator to award arbitration fees, expenses, and compensation as set out in this Affidavit. Applicable Texas law provides a second separate, stand-alone, independently sufficient basis for the Arbitrator to award arbitration fees, expenses, and compensation as set out in this Affidavit.

Through March 31, 2024, the Lawyers incurred **\$102,418.00** in expert witness fees and expenses for the preparation of the reports that were produced at the direct request of the Arbitrator that, in my opinion, are reasonable and necessary. See, Exhibit D. These expert fees and expenses include \$15,023.00 in fees and expenses relating to the expert reports of Karl Schwabauer, \$34,295.00 in fees and expenses relating to the expert reports of Dan Tostrud, and \$53,100.00 in fees and expenses relating to the expert report of Keith Staubus. The attached bills from these expert witnesses have been redacted only to eliminate fees and expenses that were billed and paid, but were not specifically incurred for the preparation of the reports that were produced at the direct request of the Arbitrator. AAA Commercial Rules R-47(c) and R-54 provide a stand-alone, independently sufficient basis for the Arbitrator to award expert witness fees and expenses as set out in this Affidavit. Applicable Texas law provides a second separate, stand-alone, independently sufficient basis for the Arbitrator to award expert witness fees and expenses as set out in this Affidavit.

Accordingly, the total reasonable and necessary attorneys' fees and expenses that the Lawyers incurred regarding this matter are **\$455,520.60**.

In reaching my opinion on attorneys' fees in this matter, I took into account the following non-exclusive factors set forth in Texas Disciplinary Rule of Professional Conduct 1.04, *Arthur Andersen & Co. v. Perry Equipment Corp.*, 945 S.W.2d 812, 818 (Tex. 1997), and other applicable cases:

- a. the time and labor required, the novelty and difficulty of the questions involved, and the skill required to perform the legal service properly;
- b. the likelihood that the acceptance of the particular employment will preclude other employment;
- c. the fee customarily charged in the locality for similar legal services;
- d. the amount involved and the results obtained;
- e. the time limitations imposed by the client or by the circumstances;
- f. the nature and length of the professional relationship with the client;
- g. the experience, reputation, and ability of the lawyer or lawyers performing the services;
- h. whether the fee is fixed or contingent on results obtained or uncertainty of collection before the legal services have been rendered; and

- i. awards in similar cases and/or arbitration proceedings.

VI. Pre-Judgment Interest

Recoverable pre-judgment interest at 8.5% compounded annually beginning on April 13, 2021 and continuing until a Final Award is entered on the **\$1,416,915.68** award against Richard Allison, Jr. is calculated as follows.

$\$1,416,915.68 \times .085 = \$120,437.83$. Thus the amount of the award plus pre-judgment interest as of April 13, 2022 is $\$1,537,353.51$.

$\$1,537,353.51 \times .085 = \$130,675.05$. Thus the amount of the award plus pre-judgment interest as of April 13, 2023 is $\$1,668,028.56$.

$\$1,668,028.56 \times .085 = \$141,782.43$. Thus the amount of the award plus pre-judgment interest as of April 13, 2024 is $\$1,809,810.99$.

$\$1,809,810.99 \times .085 = \$153,833.93 / 365 = \$421.4628$. Thus the amount of pre-judgment interest that accrues daily until April 13, 2025 is $\$421.4628$.

So, as merely one example, if a Final Award is entered on May 24, 2024, then the award against Mr. Allison would be $\$1,809,810.99 + (40 \text{ days from April 14 to May 24} \times \$421.4628 = \$16,858.51) = \mathbf{\$1,826,669.50}$. In that case, the amount of accrued pre-judgment interest is simply the difference between $\$1,826,669.50$ and the award of $\$1,416,915.68 = \mathbf{\$409,753.82}$. Based on the calculation of additional damages as set out in this Affidavit, Mr. Allison would be jointly and severally liable for additional fees and costs of **\$455,520.60**, for a total liability of **\$2,282,190.10**.

The award against Mr. Allison can be calculated for any other day prior to April 14, 2025 on which a Final Award is entered by adding $\$1,809,810.99$ plus (the number of days from April 14, 2024 to the date of the Final Award times the daily interest of $\$421.4628$).

Recoverable pre-judgment interest at 8.5% compounded annually beginning on April 13, 2021 and continuing until a Final Award entered on the **\$1,352,149.80** award against Caroline Allison is calculated as follows.

$\$1,352,149.80 \times .085 = \$114,932.73$. Thus the amount of the award plus pre-judgment interest as of April 13, 2022 is $\$1,467,082.53$.

$\$1,467,082.53 \times .085 = \$124,702.02$. Thus the amount of the award plus pre-judgment interest as of April 13, 2023 is $\$1,591,784.55$.

$\$1,591,784.55 \times .085 = \$135,301.69$. Thus the amount of the award plus pre-judgment interest as of April 13, 2024 is $\$1,727,086.24$.

$\$1,727,086.24 \times .085 = \$146,802.33 / 365 = \$402.1982$. Thus the amount of pre-judgment interest that accrues daily until April 13, 2025 is $\$402.1982$.

So, as merely one example, if a Final Award is entered on May 24, 2024, then the award against Ms. Allison would be $\$1,727,086.24 + (40 \text{ days from April 14 to May 24} \times \$402.1982 = \$16,087.93) = \mathbf{\$1,743,174.17}$. In that case, the amount of accrued pre-judgment interest is simply the difference between $\$1,743,174.17$ and the award of $\$1,352,149.80 = \mathbf{\$391,024.37}$. Based on the calculation of additional damages as set out in this Affidavit, Ms. Allison would be jointly and severally liable for additional fees and costs of $\mathbf{\$455,520.60}$, for a total liability of $\mathbf{\$2,198,694.77}$.

The award against Ms. Allison can be calculated for any other day prior to April 14, 2025 on which a Final Award is entered by adding $\$1,727,086.24$ plus (the number of days from April 14, 2024 to the date of the Final Award times the daily interest of $\$402.1982$).

AAA Commercial Rule R-47(d)(i) provides a stand-alone, independently sufficient basis for the Arbitrator to award pre-judgment interest and post-judgment interest as set out in this Affidavit. Applicable Texas law provides a second separate, stand-alone, independently sufficient basis for the Arbitrator to award pre-judgment interest and post-judgment interest as set out in this Affidavit.

VII. Amount of Final Award

Finally, if a Final Award as requested is entered on May 24, 2024, then the amount of the total award that will accrue post-judgment interest at 8.5% can be calculated as follows:

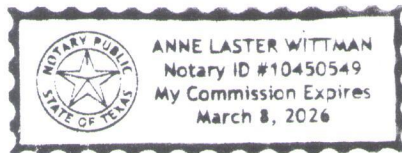
	\$1,826,669.50 award against Mr. Allison, individually
+	\$1,743,174.17 award against Ms. Allison, individually
+	\$ 455,520.60 award against Mr. and Ms. Allison, jointly and severally
	=====
	\$4,025,364.27.

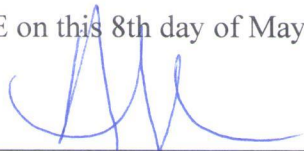
FURTHER AFFIANT SAYETH NAUGHT.



Joseph R. Little

SUBSCRIBED AND SWORN TO BEFORE ME on this 8th day of May, 2024.





Notary Public in and for the State of Texas

Exhibit A

The Little Law Firm, P.C.

440 Louisiana St.
Suite 900
Houston, TX 77002

Telephone 713-222-1368
Facsimile 281-200-0115

September 24, 2023

Michael Trevino
Jorge Borunda
Nicholas Abaza

Invoice #: 10584

FEE CLAIMS

Professional Services

			<u>Hours</u>	<u>Amount</u>
1/10/2022	JRL	Telephone conference with clients [REDACTED].	0.50	\$150.00
1/19/2022	JRL	Telephone conference with clients [REDACTED].	0.60	\$180.00
2/2/2022	JRL	Telephone conferences with clients; draft demand letter to Richard Allison.	3.10	\$930.00
3/4/2022	JRL	Telephone conference with clients regarding [REDACTED].	0.70	\$210.00
	JRL	Draft and revise demand letter to Richard Allison and arbitration demand.	1.90	\$570.00
3/7/2022	JRL	Telephone conferences with clients regarding [REDACTED].	0.40	\$120.00
3/9/2022	JRL	Correspondence to and from clients regarding [REDACTED].	1.20	\$360.00
3/12/2022	JRL	Correspondence to clients and to AAA regarding status and waiver issue.	0.30	\$90.00
3/23/2022	JRL	Correspondence to and from clients and AAA.	0.20	\$60.00
4/4/2022	JRL	Review and analyze correspondence from AAA and correspondence filed by Richard Allison.	0.50	\$150.00
	JRL	Correspondence to and from clients regarding [REDACTED].	0.20	\$60.00
	JRL	Draft list of interested persons for arbitrator conflict check.	0.40	\$120.00

			<u>Hours</u>	<u>Amount</u>
4/5/2022	JRL	Telephone call and e-mail to Richard Allison [REDACTED].	0.20	\$60.00
4/15/2022	JRL	Correspondence from AAA and to clients regarding [REDACTED].	0.20	\$60.00
4/16/2022	JRL	Review correspondence from Richard Allison and correspondence to client [REDACTED].	0.20	\$60.00
5/3/2022	JRL	Review and analyze correspondence from AAA and research regarding [REDACTED].	1.10	\$330.00
5/5/2022	JRL	Draft objection to appointment of Judge Matthews as arbitrator.	1.80	\$540.00
5/6/2022	JRL	Revise and file objection to arbitrator and correspondence to and from clients [REDACTED].	0.50	\$150.00
5/11/2022	JRL	Review and analyze correspondence from AAA regarding objection to arbitrator.	0.20	\$60.00
5/17/2022	JRL	Telephone conferences with clients regarding [REDACTED].	0.40	\$120.00
6/3/2022	JRL	Correspondence to and from AAA and clients regarding [REDACTED].	0.30	\$90.00
6/24/2022	JRL	Correspondence from AAA and to clients regarding [REDACTED].	0.40	\$120.00
	JRL	Telephone conference with Dale Jefferson.	0.60	\$180.00
6/28/2022	JRL	Correspondence to and from AAA regarding payment of counterclaim fee in Caroline's arbitration case.	0.40	\$120.00
1/9/2023	JRL	Draft arbitration brief regarding appropriate interim measures to protect settlement funds.	2.60	\$780.00
4/2/2023	JRL	Draft and revise amended statement of claims.	7.10	\$2,130.00
4/3/2023	JRL	Legal research regarding [REDACTED].	2.30	\$690.00

			<u>Hours</u>	<u>Amount</u>
4/3/2023	JRL	Telephone conferences with clients regarding [REDACTED].	1.50	\$450.00
	JRL	Revise amended statement of claims.	3.70	\$1,110.00
5/5/2023	JRL	Telephone conferences regarding potential expert witnesses.	0.80	\$240.00
5/9/2023	JRL	Telephone conferences regarding expert witness retention.	0.50	\$150.00
5/12/2023	JRL	Draft expert designations regarding issues on which clients have the burden of proof.	3.70	\$1,110.00
7/11/2023	JRL	Telephone conference with clients regarding [REDACTED].	1.30	\$390.00
7/24/2023	JRL	Correspondence to and from all counsel and arbitrator regarding request for emergency hearing to address transfer and withdrawal of settlement funds from the Fidelity brokerage account.	1.90	\$570.00
7/26/2023	JRL	Prepare for and attend emergency hearing regarding request for interim and/or emergency relief.	9.80	\$2,940.00
8/16/2023	JRL	Telephone conferences with clients regarding [REDACTED].	0.80	\$240.00
	JRL	Research regarding [REDACTED].	5.60	\$1,680.00
8/17/2023	JRL	[REDACTED].	6.80	\$2,040.00

For professional services rendered

64.70 \$19,410.00

Additional Charges

6/27/2022 JRL E121 Arbitrators/mediators

Qty

1 \$3,850.00

			<u>Qty</u>	<u>Amount</u>
6/28/2022	JRL	E121 Arbitrators/mediators	1	\$3,850.00
3/22/2023	JRL	E121 Arbitrators/mediators	1	\$2,500.00
3/23/2023	JRL	E121 Arbitrators/mediators	1	\$7,700.00
6/20/2023	JRL	Expert Witness Fees	1	\$5,200.00
Total additional charges				\$23,100.00
Total amount of this bill				\$42,510.00
Balance due				\$42,510.00

The Little Law Firm, P.C.

440 Louisiana St.
Suite 900
Houston, TX 77002

Telephone 713-222-1368
Facsimile 281-200-0115

January 4, 2024

Michael Trevino
Jorge Borunda
Nicholas Abaza

Invoice #: 10624

FEE CLAIMS

Professional Services

			<u>Hours</u>	<u>Amount</u>
12/15/2023	JRL	Prepare for telephone conference with our ethics expert regarding [REDACTED]	1.50	\$300.00
12/20/2023	JRL	Review and analyze Dan Tostrud report.	2.30	\$690.00

For professional services rendered

3.80 \$990.00

Additional Charges

			<u>Qty</u>	
		11/2/2023 JRL E121 Arbitrators/mediators	2	\$16,950.00
Total additional charges				\$16,950.00

Total amount of this bill

\$17,940.00

Previous balance

\$42,510.00

Accounts receivable transactions

9/29/2023	Payment	[REDACTED]		(\$14,893.00)
10/2/2023	Payment	[REDACTED]		(\$19,864.00)
10/2/2023	Payment	[REDACTED]		(\$7,753.00)
Total payments and adjustments				(\$42,510.00)

EIN: 27-1351401

Selection Criteria

Clie.Selection Include: Attorney Protective.Trevino
Slip.Transaction Type Time
Slip.Classification Open

Rate Info - identifies rate source and level

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
12917	Joe	1.40	200.00	280.00
12/14/2021	Communication/CLI	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10446 1/15/2022	L110 Fact Investigation/	0.00		
Initial telephone conference with client regarding [REDACTED].				
12948	Joe	1.20	200.00	240.00
12/24/2021	Communication/CLI	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10446 1/15/2022	L120 Analysis/Strategy	0.00		
Telephone conference with client regarding [REDACTED].				
12962	Joe	0.70	200.00	140.00
12/28/2021	Communication/CLI	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10446 1/15/2022	L120 Analysis/Strategy	0.00		
Telephone conference with client regarding [REDACTED].				
12966	Joe	1.80	200.00	360.00
12/30/2021	Review/analyze	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10446 1/15/2022	L110 Fact Investigation/	0.00		
Review and analyze client's e-mails and text messages to and from Plaintiff regarding underlying probate case.				
12967	Joe	0.30	200.00	60.00
12/30/2021	Communication/OUT	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10446 1/15/2022	L120 Analysis/Strategy	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].				
12968	Joe	0.80	200.00	160.00
12/30/2021	Communication/CLI	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10446 1/15/2022	L120 Analysis/Strategy	0.00		
Telephone conferences with client regarding [REDACTED].				

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
12979	Joe	2.10	200.00	420.00
1/3/2022	Research	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Legal research regarding [REDACTED]	L120 Analysis/Strategy	0.00		
12980	Joe	0.70	200.00	140.00
1/3/2022	Review/analyze	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Review and analyze AAA commercial arbitration rules and consumer arbitration rules.	L120 Analysis/Strategy	0.00		
12984	Joe	0.80	200.00	160.00
1/4/2022	Communication/CLI	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED]	L110 Fact Investigation/	0.00		
12988	Joe	0.20	200.00	40.00
1/10/2022	Draft/revise	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Draft client's answer.	L210 Pleadings	0.00		
13024	Joe	0.40	200.00	80.00
1/19/2022	Communication/CLI	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED]	L120 Analysis/Strategy	0.00		
13071	Joe	0.40	200.00	80.00
1/31/2022	Communication/CLI	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Correspondence to and from client regarding [REDACTED]	L110 Fact Investigation/	0.00		
13072	Joe	0.20	200.00	40.00
1/31/2022	Communication/OUT	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Correspondence to and from [REDACTED] regarding [REDACTED]	L120 Analysis/Strategy	0.00		
13073	Joe	1.50	200.00	300.00
1/31/2022	Draft/revise	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Draft Initial Attorney Suit Report.	L190 Other Case Asse	0.00		
13077	Joe	0.20	200.00	40.00
2/1/2022	Communication/OUT	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		

Slip ID	Dates and Time	Posting Status	Description	Timekeeper	Activity	Client Reference	Units	Rate	Slip Value
							DNB Time	Rate Info	
							Est. Time	Bill Status	
							Variance		
			Telephone conference with [REDACTED] regarding [REDACTED].		L120 Analysis/Strategy		0.00		
13112	2/7/2022	Billed	TIME Telephone conference with [REDACTED] regarding [REDACTED].	Joe	Communication/OUT		0.40	200.00	80.00
							0.00	T@4	
							0.00		
							0.00		
13130	2/14/2022	Billed	TIME Legal research regarding [REDACTED].	Joe	Research		3.10	200.00	620.00
							0.00	T@4	
							0.00		
							0.00		
13135	2/15/2022	Billed	TIME Telephone conferences with client regarding [REDACTED].	Joe	Communication/CLI		0.60	200.00	120.00
							0.00	T@4	
							0.00		
							0.00		
13193	3/4/2022	Billed	TIME Draft client's initial disclosures.	Joe	Draft/revise		0.40	200.00	80.00
							0.00	T@4	
							0.00		
							0.00		
13200	3/8/2022	Billed	TIME Telephone conference with client regarding [REDACTED].	Joe	Communication/CLI		0.40	200.00	80.00
							0.00	T@4	
							0.00		
							0.00		
13392	5/2/2022	Billed	TIME Draft motion to compel arbitration.	Joe	Draft/revise		5.80	200.00	1160.00
							0.00	T@4	
							0.00		
							0.00		
13394	5/3/2022	Billed	TIME Revise motion to compel arbitration.	Joe	Draft/revise		3.60	200.00	720.00
							0.00	T@4	
							0.00		
							0.00		
13395	5/3/2022	Billed	TIME Telephone conferences with, and correspondence to and from, client regarding [REDACTED].	Joe	Communication/CLI		0.80	200.00	160.00
							0.00	T@4	
							0.00		
							0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
[REDACTED]				
13413	Joe	0.50	200.00	100.00
5/5/2022	Review/analyze	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Review and analyze discovery requests to client.	L310 Written Discovery	0.00		
13426	Joe	2.90	200.00	580.00
5/11/2022	Review/analyze	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Review and analyze Plaintiff's response to our motion to compel arbitration and cases cited therein.	L210 Pleadings	0.00		
13427	Joe	0.60	200.00	120.00
5/11/2022	Communication/CLI	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Telephone conferences with client regarding [REDACTED]	L210 Pleadings	0.00		
13428	Joe	2.40	200.00	480.00
5/11/2022	Research	0.00	T@4	
Billed	G:10551 4/29/2023 Attorney Protective.Trev	0.00		
Legal research regarding [REDACTED]	L210 Pleadings	0.00		
13432	Joe	5.50	200.00	1100.00
5/12/2022	Draft/revise	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Draft reply regarding our motion to compel arbitration.	L210 Pleadings	0.00		
15026	Joe	5.10	200.00	1020.00
5/13/2022	Plan and prepare for	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Prepare for hearing on our motion to compel arbitration.	L210 Pleadings	0.00		
15027	Joe	1.50	200.00	300.00
5/13/2022	Appear for/attend	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Attend hearing on our motion to compel arbitration.	L210 Pleadings	0.00		
13488	Joe	0.20	200.00	40.00
6/2/2022	Communication/OUT	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Correspondence to and from [REDACTED] regarding [REDACTED]	L120 Analysis/Strategy	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
13527	Joe	0.40	200.00	80.00
6/13/2022	Communication/OUT	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Correspondence to and from AAA and Claimant's counsel regarding initiation of arbitration proceeding.	L120 Analysis/Strategy	0.00		
13528	Joe	0.30	200.00	60.00
6/13/2022	Communication/CLI	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
13553	Joe	0.40	200.00	80.00
6/15/2022	Communication/OUT	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Review and analyze correspondence from AAA regarding initiation of arbitration proceeding.	L120 Analysis/Strategy	0.00		
13561	Joe	4.90	200.00	980.00
6/17/2022	Review/analyze	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Review and analyze underlying probate pleadings.	L210 Pleadings	0.00		
13562	Joe	0.60	200.00	120.00
6/17/2022	Review/analyze	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Review and analyze Claimant's arbitration pleadings	L210 Pleadings	0.00		
13563	Joe	1.00	200.00	200.00
6/17/2022	Draft/revise	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Draft Interim Attorney Suit Report.	L190 Other Case Asse	0.00		
13598	Joe	1.70	200.00	340.00
6/27/2022	Plan and prepare for	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Prepare for [REDACTED] conference call with client.	L120 Analysis/Strategy	0.00		
13599	Joe	1.00	200.00	200.00
6/27/2022	Appear for/attend	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		
Attend conference call with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
13600	Joe	2.50	200.00	500.00
6/27/2022	Draft/revise	0.00	T@4	
Billed	G:10558 5/30/2023 Attorney Protective.Trev	0.00		

Slip ID	Dates and Time	Posting Status	Description	Timekeeper	Activity	Client Reference	Units	Rate	Slip Value
							DNB Time	Rate Info	
							Est. Time	Bill Status	
							Variance		
			Draft answering statement and AAA conflict checklist.			L210 Pleadings	0.00		
13640	7/7/2022			Joe	Communication/OUT		1.10	200.00	220.00
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00	T@4	
			Correspondence to and from AAA and counsel for Claimant regarding consolidation and other procedural issues.		L120 Analysis/Strategy		0.00		
13641	7/8/2022			Joe	Research		1.10	200.00	220.00
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00	T@4	
			Legal research regarding [REDACTED].		L120 Analysis/Strategy		0.00		
13642	7/8/2022			Joe	Communication/OUT		0.30	200.00	60.00
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00	T@4	
			Correspondence to and from [REDACTED] regarding [REDACTED].		L120 Analysis/Strategy		0.00		
13657	7/11/2022			Joe	Review/analyze		0.90	200.00	180.00
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00	T@4	
			Review and analyze Claimant's amended complaint.		L210 Pleadings		0.00		
13722	7/22/2022			Joe	Communication/OUT		0.30	200.00	60.00
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00	T@4	
			Correspondence to and from AAA regarding consolidation and arbitrator appointment.		L120 Analysis/Strategy		0.00		
13850	8/23/2022			Joe	Communication/CLI		0.30	200.00	60.00
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00	T@4	
			Telephone conference with client regarding [REDACTED].		L120 Analysis/Strategy		0.00		
13920	9/6/2022			Joe	Communication/CLI		0.40	200.00	80.00
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00	T@4	
			Correspondence to and from client regarding [REDACTED].		L120 Analysis/Strategy		0.00		

Slip ID	Dates and Time	Posting Status	Description	Timekeeper	Activity	Client Reference	Units	Rate	Slip Value
							DNB Time	Rate Info	
							Est. Time	Bill Status	
							Variance		
13923	TIME			Joe			2.60	200.00	520.00
	9/7/2022				Research		0.00	T@4	
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00		
					Research regarding [REDACTED]	L110 Fact Investigation/	0.00		
14002	TIME			Joe			1.00	200.00	200.00
	9/27/2022				Communication/CLI		0.00	T@4	
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00		
					Draft budget for insurer.	L190 Other Case Asse	0.00		
14073	TIME			Joe			0.40	200.00	80.00
	10/13/2022				Communication/OUT		0.00	T@4	
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00		
					Correspondence from AAA and to [REDACTED]	L120 Analysis/Strategy	0.00		
					regarding arbitrator appointment.				
14074	TIME			Joe			0.20	200.00	40.00
	10/13/2022				Communication/CLI		0.00	T@4	
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00		
					Correspondence to and from client regarding [REDACTED]	L120 Analysis/Strategy	0.00		
14126	TIME			Joe			0.30	200.00	60.00
	10/20/2022				Communication/OUT		0.00	T@4	
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00		
					Correspondence to and from AAA regarding arbitrator appointment and preliminary hearing.	L230 Court Mandated C	0.00		
14178	TIME			Joe			0.30	200.00	60.00
	10/27/2022				Communication/OUT		0.00	T@4	
	Billed	G:10558	5/30/2023	Attorney Protective.Trev			0.00		
					Correspondence to and from AAA regarding preliminary hearing.	L230 Court Mandated C	0.00		
14240	TIME			Joe			0.40	200.00	80.00
	11/10/2022				Communication/OUT		0.00	T@4	
	Billed	G:10566	7/16/2023	Attorney Protective.Trev			0.00		
					Correspondence to and from opposing counsel regarding preliminary hearing.	L230 Court Mandated C	0.00		
14249	TIME			Joe			0.50	200.00	100.00
	11/11/2022				Communication/CLI		0.00	T@4	
	Billed	G:10566	7/16/2023	Attorney Protective.Trev			0.00		
					Correspondence to and from client regarding [REDACTED]	L120 Analysis/Strategy	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
14254	Joe	0.20	200.00	40.00
11/12/2022	Communication/CLI	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Correspondence to and from client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14259	Joe	1.20	200.00	240.00
11/14/2022	Plan and prepare for	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Review recent AAA correspondence and pleadings in preparation for conference call with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14260	Joe	0.50	200.00	100.00
11/14/2022	Appear for/attend	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Attend conference call with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14265	Joe	3.40	200.00	680.00
11/15/2022	Review/analyze	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Review and analyze underlying case correspondence and documents received from client.	L110 Fact Investigation/	0.00		
14276	Joe	2.10	200.00	420.00
11/16/2022	Draft/revise	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Draft proposed scheduling order.	L210 Pleadings	0.00		
14283	Joe	3.20	200.00	640.00
11/17/2022	Plan and prepare for	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Prepare for AAA-ordered preliminary hearing.	L230 Court Mandated C	0.00		
14284	Joe	1.30	200.00	260.00
11/17/2022	Appear for/attend	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Attend preliminary hearing.	L230 Court Mandated C	0.00		
14285	Joe	1.00	200.00	200.00
11/17/2022	Communication/CLI	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Telephone conferences with, and correspondence to and from, client regarding [REDACTED].	L230 Court Mandated C	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
14286	Joe	0.10	200.00	20.00
11/17/2022	Communication/OUT	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Report to [REDACTED] regarding [REDACTED] [REDACTED].	L230 Court Mandated C	0.00		
14338	Joe	0.60	200.00	120.00
12/5/2022	Draft/revise	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Revise scheduling order.	L210 Pleadings	0.00		
14339	Joe	0.90	200.00	180.00
12/5/2022	Review/analyze	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Review and analyze Richard Allison's statement of claims against insured.	L210 Pleadings	0.00		
14340	Joe	0.20	200.00	40.00
12/5/2022	Communication/CLI	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Correspondence to and from client regarding Richard Allison's statement of claims.	L210 Pleadings	0.00		
14341	Joe	0.10	200.00	20.00
12/5/2022	Communication/OUT	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Correspondence to [REDACTED] regarding [REDACTED] [REDACTED].	L210 Pleadings	0.00		
14364	Joe	0.80	200.00	160.00
12/7/2022	Communication/OUT	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Correspondence to and from opposing counsel and AAA regarding revised scheduling order.	L210 Pleadings	0.00		
14365	Joe	1.20	200.00	240.00
12/7/2022	Review/analyze	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Review and analyze second amended arbitration claim filed by Caroline Allison.	L210 Pleadings	0.00		
14366	Joe	0.30	200.00	60.00
12/7/2022	Communication/CLI	0.00	T@4	
Billed	G:10566 7/16/2023 Attorney Protective.Trev	0.00		
Correspondence to and from client regarding [REDACTED].	L210 Pleadings	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
14367	Joe	0.10	200.00	20.00
12/7/2022	Communication/OUT	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10566	7/16/2023			
Correspondence to [REDACTED] regarding [REDACTED].	L210 Pleadings	0.00		
14370	Joe	1.50	200.00	300.00
12/8/2022	Communication/CLI	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10566	7/16/2023			
Meeting with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14371	Joe	9.60	200.00	1920.00
12/9/2022	Draft/revise	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10566	7/16/2023			
Draft answer to Richard Allison's arbitration claim.	L210 Pleadings	0.00		
14375	Joe	0.60	200.00	120.00
12/11/2022	Review/analyze	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10566	7/16/2023			
Review and analyze post-settlement amendments to underlying trust documents.	L110 Fact Investigation/	0.00		
14393	Joe	0.30	200.00	60.00
12/13/2022	Communication/OUT	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10566	7/16/2023			
Correspondence to and from opposing counsel regarding briefing schedule.	L210 Pleadings	0.00		
14400	Joe	0.70	200.00	140.00
12/14/2022	Communication/CLI	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10566	7/16/2023			
Telephone conference with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14420	Joe	1.10	200.00	220.00
12/20/2022	Review/analyze	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10566	7/16/2023			
Review and analyze documents received by client [REDACTED].	L110 Fact Investigation/	0.00		
14444	Joe	0.30	200.00	60.00
1/5/2023	Communication/OUT	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10575	8/25/2023			
Correspondence to and from opposing counsel regarding draft protective order.	L210 Pleadings	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
14460	Joe	3.90	200.00	780.00
1/7/2023	Research	0.00	T	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Legal research regarding [REDACTED]	L120 Analysis/Strategy	0.00		
14462	Joe	7.20	200.00	1440.00
1/9/2023	Draft/revise	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Draft arbitration brief regarding applicable AAA rules	L250 Other Written Mot	0.00		
14468	Joe	0.70	200.00	140.00
1/10/2023	Communication/CLI	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED]	L120 Analysis/Strategy	0.00		
14489	Joe	0.50	200.00	100.00
1/17/2023	Draft/revise	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Revise proposed protective order.	L250 Other Written Mot	0.00		
14531	Joe	0.60	200.00	120.00
1/23/2023	Review/analyze	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Review and analyze Respondents' brief regarding applicable arbitration rules.	L210 Pleadings	0.00		
14537	Joe	1.10	200.00	220.00
1/26/2023	Communication/OUT	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to and from, and telephone conference with, counsel for Rich Allison regarding insurance coverage for his claim.	L120 Analysis/Strategy	0.00		
14553	Joe	0.30	200.00	60.00
1/30/2023	Communication/OUT	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to and from, and telephone conference with, [REDACTED] regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14588	Joe	0.30	200.00	60.00
2/2/2023	Communication/OUT	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to and from opposing counsel regarding briefing issues.	L250 Other Written Mot	0.00		

Slip ID	Dates and Time	Posting Status	Description	Timekeeper	Activity	Client Reference	Units	Rate	Slip Value
							DNB Time	Rate Info	
							Est. Time	Bill Status	
							Variance		
14589	2/2/2023		Review and analyze court order regarding applicable arbitration rules.	Joe	Review/analyze		0.10	200.00	20.00
							0.00	T@4	
		Billed					0.00		
							0.00		
							0.00		
14590	2/2/2023		Correspondence to [REDACTED] regarding [REDACTED].	Joe	Communication/OUT		0.10	200.00	20.00
							0.00	T@4	
		Billed					0.00		
							0.00		
							0.00		
14591	2/2/2023		Correspondence to and from client regarding [REDACTED].	Joe	Communication/CLI		0.20	200.00	40.00
							0.00	T@4	
		Billed					0.00		
							0.00		
							0.00		
14612	2/9/2023		Prepare for status conference with arbitrator.	Joe	Plan and prepare for		3.40	200.00	680.00
							0.00	T@4	
		Billed					0.00		
							0.00		
							0.00		
14613	2/9/2023		Attend status conference.	Joe	Appear for/attend		0.50	200.00	100.00
							0.00	T@4	
		Billed					0.00		
							0.00		
							0.00		
14614	2/9/2023		Telephone conference with [REDACTED] regarding [REDACTED].	Joe	Communication/OUT		0.20	200.00	40.00
							0.00	T@4	
		Billed					0.00		
							0.00		
							0.00		
14620	2/10/2023		Telephone conference with [REDACTED] regarding [REDACTED].	Joe	Communication/OUT		1.20	200.00	240.00
							0.00	T@4	
		Billed					0.00		
							0.00		
							0.00		
14622	2/13/2023		Telephone conference with client regarding [REDACTED].	Joe	Communication/CLI		0.50	200.00	100.00
							0.00	T@4	
		Billed					0.00		
							0.00		
							0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
14626	Joe	0.30	200.00	60.00
2/14/2023	Communication/OUT	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding L160 Settlement/Non-Bi		0.00		
14635	Joe	1.40	200.00	280.00
2/15/2023	Draft/revise	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Revise protective order.	L210 Pleadings	0.00		
14642	Joe	0.60	200.00	120.00
2/16/2023	Communication/OUT	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to and from opposing counsel regarding protective order issues and revisions.	L210 Pleadings	0.00		
14643	Joe	1.00	200.00	200.00
2/16/2023	Draft/revise	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Revise protective order.	L210 Pleadings	0.00		
14644	Joe	4.10	200.00	820.00
2/16/2023	Review/analyze	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Review and analyze underlying case pleadings and correspondence.	L210 Pleadings	0.00		
14693	Joe	0.20	200.00	40.00
3/1/2023	Communication/CLI	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to and from client regarding [REDACTED].	L160 Settlement/Non-Bi	0.00		
14757	Joe	0.10	200.00	20.00
3/9/2023	Draft/revise	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Draft response to settlement demand from Richard Allison.	L160 Settlement/Non-Bi	0.00		
14758	Joe	0.20	200.00	40.00
3/9/2023	Communication/CLI	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to and from client regarding [REDACTED].	L160 Settlement/Non-Bi	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
14759	Joe	0.10	200.00	20.00
3/9/2023	Communication/OUT	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to [REDACTED] regarding [REDACTED].	L160 Settlement/Non-Bi	0.00		
14760	Joe	0.60	200.00	120.00
3/9/2023	Research	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Legal research regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14775	Joe	0.30	200.00	60.00
3/16/2023	Communication/CLI	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to and from client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14810	Joe	0.20	200.00	40.00
3/22/2023	Communication/OUT	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14820	Joe	0.60	200.00	120.00
3/23/2023	Communication/OUT	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to and from AAA regarding fee and expense allocation issues.	L120 Analysis/Strategy	0.00		
14831	Joe	0.20	200.00	40.00
3/25/2023	Communication/OUT	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Correspondence to and from AAA regarding fee and expense invoices.	L120 Analysis/Strategy	0.00		
14862	Joe	0.50	200.00	100.00
3/30/2023	Communication/CLI	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
14863	Joe	1.10	200.00	220.00
3/30/2023	Review/analyze	0.00	T@4	
Billed	G:10575 8/25/2023 Attorney Protective.Trev	0.00		
Review and analyze pleadings regarding claims against client.	L210 Pleadings	0.00		

Slip ID	Dates and Time	Posting Status	Description	Timekeeper	Activity	Client Reference	Units DNB Time Est. Time Variance	Rate Rate Info Bill Status	Slip Value
14893	TIME			Joe			0.50	200.00	100.00
	4/2/2023				Communication/CLI		0.00	T@4	
	Billed	G:10583	9/24/2023	Attorney Protective.Trev			0.00		
			Telephone conference with client regarding [REDACTED].		L120 Analysis/Strategy		0.00		
15035	TIME			Joe			4.70	200.00	940.00
	5/1/2023				Draft/revise		0.00	T@4	
	Billed	G:10583	9/24/2023	Attorney Protective.Trev			0.00		
			Draft amended answering statement.		L210 Pleadings		0.00		
15053	TIME			Joe			0.70	200.00	140.00
	5/3/2023				Communication/CLI		0.00	T@4	
	Billed	G:10583	9/24/2023	Attorney Protective.Trev			0.00		
			Telephone conference with client regarding [REDACTED].		L160 Settlement/Non-Bi		0.00		
15054	TIME			Joe			0.60	200.00	120.00
	5/3/2023				Communication/OUT		0.00	T@4	
	Billed	G:10583	9/24/2023	Attorney Protective.Trev			0.00		
			Telephone conference with counsel for Richard Allison regarding discovery issues and status conference.		L310 Written Discovery		0.00		
15058	TIME			Joe			0.30	200.00	60.00
	5/4/2023				Communication/OUT		0.00	T@4	
	Billed	G:10583	9/24/2023	Attorney Protective.Trev			0.00		
			Correspondence to and from opposing counsel regarding court-ordered status conference.		L230 Court Mandated C		0.00		
15060	TIME			Joe			2.20	200.00	440.00
	5/5/2023				Plan and prepare for		0.00	T@4	
	Billed	G:10583	9/24/2023	Attorney Protective.Trev			0.00		
			Prepare for court-ordered status conference.		L230 Court Mandated C		0.00		
15061	TIME			Joe			0.40	200.00	80.00
	5/5/2023				Appear for/attend		0.00	T@4	
	Billed	G:10583	9/24/2023	Attorney Protective.Trev			0.00		
			Attend status conference.		L230 Court Mandated C		0.00		
15084	TIME			Joe			2.80	200.00	560.00
	5/11/2023				Review/analyze		0.00	T@4	
	Billed	G:10583	9/24/2023	Attorney Protective.Trev			0.00		
			Review and analyze underlying case e-mails from client's file.		L110 Fact Investigation/		0.00		
15152	TIME			Joe			1.00	200.00	200.00
	5/25/2023				Plan and prepare for		0.00	T@4	
	Billed	G:10583	9/24/2023	Attorney Protective.Trev			0.00		

Slip ID	Dates and Time	Posting Status	Description	Timekeeper	Activity	Client Reference	Units	Rate	Slip Value
							DNB Time	Rate Info	
							Est. Time	Bill Status	
							Variance		
			Prepare for client conference call regarding [REDACTED].			L420 Expert Witnesses	0.00		
15153	5/25/2023			Joe	Appear for/attend		1.20	200.00	240.00
	Billed	G:10583	9/24/2023		Attorney Protective.Trev		0.00	T@4	
			Attend client conference call.		L120 Analysis/Strategy		0.00		
15162	5/30/2023			Joe	Communication/OUT		0.20	200.00	40.00
	Billed	G:10583	9/24/2023		Attorney Protective.Trev		0.00	T@4	
			Telephone conference with [REDACTED] regarding [REDACTED].		L420 Expert Witnesses		0.00		
15189	6/6/2023			Joe	Research		2.90	200.00	580.00
	Billed	G:10583	9/24/2023		Attorney Protective.Trev		0.00	T@4	
			Research regarding [REDACTED].		L420 Expert Witnesses		0.00		
15190	6/6/2023			Joe	Review/analyze		0.40	200.00	80.00
	Billed	G:10583	9/24/2023		Attorney Protective.Trev		0.00	T@4	
			Review and analyze amended arbitrator disclosures.		L210 Pleadings		0.00		
15191	6/6/2023			Joe	Communication/OUT		0.20	200.00	40.00
	Billed	G:10583	9/24/2023		Attorney Protective.Trev		0.00	T@4	
			Telephone conferences with [REDACTED] regarding [REDACTED].		L420 Expert Witnesses		0.00		
15205	6/7/2023			Joe	Research		3.40	200.00	680.00
	Billed	G:10583	9/24/2023		Attorney Protective.Trev		0.00	T@4	
			Research regarding [REDACTED].		L420 Expert Witnesses		0.00		
15209	6/8/2023			Joe	Research		3.80	200.00	760.00
	Billed	G:10583	9/24/2023		Attorney Protective.Trev		0.00	T@4	
			Research regarding [REDACTED].		L420 Expert Witnesses		0.00		
15216	6/9/2023			Joe	Communication/OUT		1.30	200.00	260.00
	Billed	G:10583	9/24/2023		Attorney Protective.Trev		0.00	T@4	

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The Little Law Firm, P.C.
Slip Listing

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Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
Telephone conferences with retained defense experts regarding strategy issues and designation.	L420 Expert Witnesses	0.00		
15217	Joe	4.20	200.00	840.00
6/9/2023	Draft/revise	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Draft defense expert designations.	L420 Expert Witnesses	0.00		
15218	Joe	3.90	200.00	780.00
6/9/2023	Draft/revise	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Draft discovery requests to Richard and Caroline Allison.	L310 Written Discovery	0.00		
15226	Joe	4.40	200.00	880.00
6/10/2023	Draft/revise	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Draft and revise discovery requests to Richard and Caroline Allison.	L310 Written Discovery	0.00		
15227	Joe	0.20	200.00	40.00
6/10/2023	Communication/OUT	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Correspondence to opposing counsel regarding discovery and deposition issues.	L310 Written Discovery	0.00		
15228	Joe	0.50	200.00	100.00
6/10/2023	Draft/revise	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Draft third party requests for production.	L310 Written Discovery	0.00		
15237	Joe	1.50	200.00	300.00
6/12/2023	Draft/revise	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Revise defense expert designations.	L210 Pleadings	0.00		
15238	Joe	0.20	200.00	40.00
6/12/2023	Communication/CLI	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Correspondence to client regarding [REDACTED].	L210 Pleadings	0.00		
15239	Joe	0.10	200.00	20.00
6/13/2023	Communication/OUT	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Correspondence to and from AAA regarding defense expert designations.	L210 Pleadings	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15240	Joe	0.10	200.00	20.00
6/13/2023	Communication/OUT	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Correspondence to [REDACTED] regarding [REDACTED] L210 Pleadings		0.00		
15268	Joe	3.70	200.00	740.00
6/15/2023	Review/analyze	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Review and analyze video transcripts of hearings in underlying probate case.	L110 Fact Investigation/	0.00		
15275	Joe	0.50	200.00	100.00
6/16/2023	Plan and prepare for	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Prepare for telephone conference with guardian ad litem in underlying probate case.	L110 Fact Investigation/	0.00		
15276	Joe	0.80	200.00	160.00
6/16/2023	Appear for/attend	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Attend telephone conference with guardian ad litem. L110 Fact Investigation/		0.00		
15277	Joe	1.60	200.00	320.00
6/16/2023	Review/analyze	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Review and analyze underlying probate pleadings regarding approval of settlement.	L110 Fact Investigation/	0.00		
15294	Joe	0.60	200.00	120.00
6/19/2023	Communication/OUT	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Telephone conference with counsel for Richard Allison regarding status and discovery issues.	L310 Written Discovery	0.00		
15282	Joe	0.30	200.00	60.00
6/20/2023	Communication/OUT	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Correspondence to and from opposing counsel regarding discovery issues.	L310 Written Discovery	0.00		
15295	Joe	0.30	200.00	60.00
6/22/2023	Communication/OUT	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Telephone conferences with defense expert witnesses regarding status.	L420 Expert Witnesses	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15296	Joe	0.40	200.00	80.00
6/22/2023	Communication/OUT	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Correspondence to and from opposing counsel regarding status conference call regarding discovery and other issues.	L120 Analysis/Strategy	0.00		
15317	Joe	1.40	200.00	280.00
6/26/2023	Plan and prepare for	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Prepare for status conference among all lawyers.	L120 Analysis/Strategy	0.00		
15318	Joe	0.40	200.00	80.00
6/26/2023	Appear for/attend	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Attend status conference.	L120 Analysis/Strategy	0.00		
15319	Joe	0.40	200.00	80.00
6/26/2023	Communication/OUT	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Correspondence to and from opposing counsel regarding agreed extension of discovery deadlines.	L310 Written Discovery	0.00		
15320	Joe	0.50	200.00	100.00
6/26/2023	Review/analyze	0.00	T@4	
Billed	G:10583 9/24/2023 Attorney Protective.Trev	0.00		
Review and analyze underlying probate pleadings regarding approval of mediated settlement agreement.	L210 Pleadings	0.00		
15350	Joe	0.70	200.00	140.00
7/1/2023	Review/analyze	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Review and analyze underlying pleadings and correspondence regarding settlement approval.	L210 Pleadings	0.00		
15360	Joe	0.10	200.00	20.00
7/3/2023	Communication/OUT	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15369	Joe	2.20	200.00	440.00
7/4/2023	Draft/revise	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Initial document review and draft of master chronology.	L440 Other Trial Prepar	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15378	Joe	0.60	200.00	120.00
7/5/2023	Communication/OUT	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L210 Pleadings	0.00		
15379	Joe	1.80	200.00	360.00
7/5/2023	Review/analyze	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Review and analyze underlying probate pleadings.	L210 Pleadings	0.00		
15404	Joe	0.80	200.00	160.00
7/11/2023	Communication/CLI	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15405	Joe	1.70	200.00	340.00
7/11/2023	Draft/revise	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Draft amended witness list and checklist for conflicts.	L210 Pleadings	0.00		
15406	Joe	1.50	200.00	300.00
7/11/2023	Research	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Research [REDACTED].	L110 Fact Investigation/	0.00		
15407	Joe	1.50	200.00	300.00
7/11/2023	Communication/CLI	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L310 Written Discovery	0.00		
15423	Joe	8.20	200.00	1640.00
7/14/2023	Draft/revise	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Draft and revise objections and responses to Caroline Allison's discovery requests.	L310 Written Discovery	0.00		
15474	Joe	1.40	200.00	280.00
7/21/2023	Review/analyze	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Review client e-mails, texts and voicemails for [REDACTED].	L320 Document Produc	0.00		

Slip ID	Dates and Time	Posting Status	Description	Timekeeper	Activity	Client Reference	Units	DNB Time	Est. Time	Variance	Rate	Rate Info	Bill Status	Slip Value
15489	7/24/2023	Billed	Review and analyze client's underlying probate file documents for [REDACTED].	Joe	Review/analyze	Attorney Protective.Trev L320 Document Produc	2.10	0.00	0.00	0.00	200.00	T@4		420.00
15503	7/25/2023	Billed	Review and analyze underlying probate litigation pleadings.	Joe	Review/analyze	Attorney Protective.Trev L210 Pleadings	6.70	0.00	0.00	0.00	200.00	T@4		1340.00
15539	8/3/2023	Billed	Correspondence to and from Respondents' counsel regarding discovery issues.	Joe	Communication/OUT	Attorney Protective.Trev L310 Written Discovery	0.30	0.00	0.00	0.00	200.00	T@4		60.00
15540	8/3/2023	Billed	Prepare for [REDACTED] with client.	Joe	Plan and prepare for	Attorney Protective.Trev L120 Analysis/Strategy	1.40	0.00	0.00	0.00	200.00	T@4		280.00
15541	8/3/2023	Billed	Attend client telephone conference.	Joe	Appear for/attend	Attorney Protective.Trev L120 Analysis/Strategy	1.80	0.00	0.00	0.00	200.00	T@4		360.00
15542	8/3/2023	Billed	Prepare for weekly arbitrator-ordered status conference.	Joe	Plan and prepare for	Attorney Protective.Trev L230 Court Mandated C	0.80	0.00	0.00	0.00	200.00	T@4		160.00
15543	8/4/2023	Billed	Prepare for weekly arbitrator-ordered status conference.	Joe	Plan and prepare for	Attorney Protective.Trev L230 Court Mandated C	2.30	0.00	0.00	0.00	200.00	T@4		460.00
15544	8/4/2023	Billed	Attend arbitrator-ordered status conference.	Joe	Appear for/attend	Attorney Protective.Trev L230 Court Mandated C	1.20	0.00	0.00	0.00	200.00	T@4		240.00

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15863	Joe	12.10	200.00	2420.00
8/5/2023	Review/analyze	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Review and analyze client's document production, including underlying file and e-mail communications.	L320 Document Produc	0.00		
15554	Joe	1.30	200.00	260.00
8/7/2023	Review/analyze	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Review and analyze client e-mails regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15555	Joe	1.50	200.00	300.00
8/7/2023	Plan and prepare for	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Prepare for client telephone conference regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15556	Joe	0.90	200.00	180.00
8/7/2023	Appear for/attend	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Attend client telephone conference.	L120 Analysis/Strategy	0.00		
15559	Joe	1.40	200.00	280.00
8/8/2023	Plan and prepare for	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Prepare for weekly arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15560	Joe	0.60	200.00	120.00
8/8/2023	Appear for/attend	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Attend arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15561	Joe	0.30	200.00	60.00
8/8/2023	Communication/OUT	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15571	Joe	0.70	200.00	140.00
8/9/2023	Communication/CLI	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conferences with client regarding [REDACTED].	L320 Document Produc	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15577	Joe	1.70	200.00	340.00
8/10/2023	Plan and prepare for	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10605	L230 Court Mandated C	0.00		
11/4/2023	Prepare for weekly arbitrator-ordered status conference.			
15578	Joe	1.00	200.00	200.00
8/10/2023	Appear for/attend	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10605	L230 Court Mandated C	0.00		
11/4/2023	Attend arbitrator-ordered status conference.			
15591	Joe	2.40	200.00	480.00
8/14/2023	Research	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10605	L110 Fact Investigation/	0.00		
11/4/2023	Research regarding [REDACTED]			
15617	Joe	3.50	200.00	700.00
8/17/2023	Review/analyze	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10605	L320 Document Produc	0.00		
11/4/2023	Review and analyze new client e-mails to be produced to Respondents.			
15621	Joe	1.60	200.00	320.00
8/18/2023	Review/analyze	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10605	L320 Document Produc	0.00		
11/4/2023	Review and analyze documents produced by counsel for Robin Allison.			
15622	Joe	1.40	200.00	280.00
8/18/2023	Plan and prepare for	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10605	L230 Court Mandated C	0.00		
11/4/2023	Prepare for weekly arbitrator-ordered weekly status conference.			
15623	Joe	1.00	200.00	200.00
8/18/2023	Appear for/attend	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10605	L230 Court Mandated C	0.00		
11/4/2023	Attend arbitrator-ordered status conference.			
15624	Joe	0.60	200.00	120.00
8/18/2023	Communication/OUT	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10605	L320 Document Produc	0.00		
11/4/2023	Correspondence to Respondents' counsel regarding document production issues.			

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15864	Joe	11.30	200.00	2260.00
8/26/2023	Review/analyze	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Review and analyze client's document production, including underlying file and e-mail communications.	L320 Document Produc	0.00		
15695	Joe	1.80	200.00	360.00
8/31/2023	Plan and prepare for	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Prepare for weekly arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15696	Joe	0.30	200.00	60.00
8/31/2023	Appear for/attend	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Attend arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15704	Joe	1.70	200.00	340.00
9/5/2023	Plan and prepare for	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Prepare for weekly arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15705	Joe	1.00	200.00	200.00
9/5/2023	Appear for/attend	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Attend arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15728	Joe	1.50	200.00	300.00
9/13/2023	Plan and prepare for	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Prepare for weekly arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15729	Joe	0.90	200.00	180.00
9/13/2023	Appear for/attend	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Attend arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15730	Joe	0.30	200.00	60.00
9/13/2023	Communication/CLI	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15731	Joe	0.20	200.00	40.00
9/13/2023	Communication/OUT	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with ethics expert regarding	L420 Expert Witnesses	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
status.				
15750	Joe	0.20	200.00	40.00
9/14/2023	Communication/CLI	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Correspondence to client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15765	Joe	1.30	200.00	260.00
9/20/2023	Communication/CLI	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L310 Written Discovery	0.00		
15766	Joe	9.20	200.00	1840.00
9/20/2023	Draft/revise	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Draft objections, answers and responses to Richard Allison's interrogatories and requests for production.	L310 Written Discovery	0.00		
15773	Joe	0.20	200.00	40.00
9/21/2023	Communication/OUT	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15775	Joe	3.30	200.00	660.00
9/21/2023	Plan and prepare for	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Prepare for weekly arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15776	Joe	1.10	200.00	220.00
9/21/2023	Appear for/attend	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Attend arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15777	Joe	0.90	200.00	180.00
9/21/2023	Communication/CLI	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15778	Joe	0.60	200.00	120.00
9/21/2023	Communication/OUT	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L310 Written Discovery	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15783	Joe	0.90	200.00	180.00
9/22/2023	Communication/OUT	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED]	L320 Document Produc	0.00		
15795	Joe	0.70	200.00	140.00
9/27/2023	Communication/OUT	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Correspondence to and from Respondents' counsel regarding document production issues.	L310 Written Discovery	0.00		
15799	Joe	1.40	200.00	280.00
9/28/2023	Plan and prepare for	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Prepare for weekly arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15800	Joe	2.10	200.00	420.00
9/28/2023	Appear for/attend	0.00	T@4	
Billed	G:10605 11/4/2023 Attorney Protective.Trev	0.00		
Attend arbitrator-ordered status conference.	L230 Court Mandated C	0.00		
15814	Joe	0.40	200.00	80.00
10/2/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conferences with [REDACTED] regarding [REDACTED].	L320 Document Produc	0.00		
15827	Joe	2.80	200.00	560.00
10/5/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for court-ordered status conference.	L230 Court Mandated C	0.00		
15828	Joe	0.80	200.00	160.00
10/5/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend status conference.	L230 Court Mandated C	0.00		
15830	Joe	3.20	200.00	640.00
10/6/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for conference call with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15831	Joe	1.40	200.00	280.00
10/6/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend conference call with client.	L120 Analysis/Strategy	0.00		
15832	Joe	0.20	200.00	40.00
10/6/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15849	Joe	10.60	200.00	2120.00
10/8/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for Rich Allison's deposition.	L330 Depositions	0.00		
15851	Joe	13.40	200.00	2680.00
10/9/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for Caroline Allison's deposition.	L330 Depositions	0.00		
15854	Joe	12.60	200.00	2520.00
10/10/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for depositions of Rich and Caroline Allison.	L330 Depositions	0.00		
15860	Joe	15.60	200.00	3120.00
10/11/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend Caroline Allison deposition and conferences with client [REDACTED].	L330 Depositions	0.00		
15861	Joe	15.50	200.00	3100.00
10/12/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend Rich Allison deposition and conferences with client [REDACTED].	L330 Depositions	0.00		
15869	Joe	3.20	200.00	640.00
10/13/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze report from Respondents' damages expert.	L420 Expert Witnesses	0.00		
15880	Joe	0.30	200.00	60.00
10/16/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L120 Analysis/Strategy	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15886	Joe	0.70	200.00	140.00
10/17/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with our standard of care expert regarding opinions.	L420 Expert Witnesses	0.00		
15887	Joe	0.40	200.00	80.00
10/17/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15888	Joe	7.20	200.00	1440.00
10/17/2023	Communication/CLI	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Meet with client regarding [REDACTED].	L330 Depositions	0.00		
15889	Joe	1.90	200.00	380.00
10/17/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze underlying case file for documents to provide to our standard of care expert.	L320 Document Produc	0.00		
15922	Joe	3.10	200.00	620.00
10/18/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze underlying case file for documents to provide to our experts.	L320 Document Produc	0.00		
15904	Joe	3.40	200.00	680.00
10/19/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for court-ordered status conference.	L230 Court Mandated C	0.00		
15905	Joe	1.80	200.00	360.00
10/19/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend status conference.	L230 Court Mandated C	0.00		
15906	Joe	0.30	200.00	60.00
10/19/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with counsel for Rich Allison regarding discovery issues.	L310 Written Discovery	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15907	Joe	0.80	200.00	160.00
10/19/2023	Communication/CLI	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15908	Joe	1.30	200.00	260.00
10/19/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with our standard of care expert regarding opinions.	L420 Expert Witnesses	0.00		
15909	Joe	0.30	200.00	60.00
10/19/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with our damages expert regarding opinions.	L420 Expert Witnesses	0.00		
15910	Joe	2.30	200.00	460.00
10/19/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze Respondents' document production for documents to provide to our experts.	L320 Document Produc	0.00		
15911	Joe	4.30	200.00	860.00
10/20/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for conference call with client and our standard of care expert regarding opinions.	L420 Expert Witnesses	0.00		
15912	Joe	2.00	200.00	400.00
10/20/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend conference call with client and our standard of care expert.	L420 Expert Witnesses	0.00		
15913	Joe	3.80	200.00	760.00
10/20/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for conference call with client and our damages expert regarding opinions.	L420 Expert Witnesses	0.00		
15914	Joe	2.10	200.00	420.00
10/20/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend conference call with client and our damages expert.	L420 Expert Witnesses	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15918	Joe	2.40	200.00	480.00
10/21/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze deposition of Kim Allison in the underlying case.	L330 Depositions	0.00		
15919	Joe	2.90	200.00	580.00
10/21/2023	Research	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Research regarding [REDACTED]	L420 Expert Witnesses	0.00		
[REDACTED]				
15923	Joe	11.70	200.00	2340.00
10/21/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Meet with client [REDACTED]	L330 Depositions	0.00		
[REDACTED]				
15924	Joe	6.80	200.00	1360.00
10/23/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for depositions of Claimants Jorge Borunda, Michael Trevino and Nick Abaza.	L330 Depositions	0.00		
15925	Joe	0.90	200.00	180.00
10/23/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with our ethics expert regarding opinions.	L420 Expert Witnesses	0.00		
15926	Joe	1.60	200.00	320.00
10/23/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for client conference call regarding [REDACTED]	L330 Depositions	0.00		
[REDACTED]				
15927	Joe	1.70	200.00	340.00
10/23/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend client conference call.	L330 Depositions	0.00		
15930	Joe	13.40	200.00	2680.00
10/24/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend deposition of Jorge Borunda and [REDACTED]	L330 Depositions	0.00		
[REDACTED]				

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15931	Joe	14.10	200.00	2820.00
10/25/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend deposition of Michael Trevino and [REDACTED]	L330 Depositions	0.00		
[REDACTED]				
15932	Joe	12.80	200.00	2560.00
10/26/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend deposition of Nick Abaza and [REDACTED]	L330 Depositions	0.00		
[REDACTED]				
15938	Joe	2.50	200.00	500.00
10/27/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for court-ordered status conference.	L230 Court Mandated C	0.00		
15939	Joe	0.40	200.00	80.00
10/27/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend status conference.	L230 Court Mandated C	0.00		
15940	Joe	0.30	200.00	60.00
10/27/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with our damages expert regarding report.	L420 Expert Witnesses	0.00		
15941	Joe	0.30	200.00	60.00
10/27/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with our ethics expert regarding recent depositions.	L420 Expert Witnesses	0.00		
15942	Joe	3.70	200.00	740.00
10/27/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze underlying document files for trial exhibits.	L320 Document Produc	0.00		
15951	Joe	9.60	200.00	1920.00
10/28/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze underlying case depositions.	L330 Depositions	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
15952	Joe	8.90	200.00	1780.00
10/29/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend client meeting regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15960	Joe	2.40	200.00	480.00
10/30/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for trial preparation meeting with opposing counsel.	L440 Other Trial Prepar	0.00		
15961	Joe	1.90	200.00	380.00
10/30/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend meeting with opposing counsel.	L440 Other Trial Prepar	0.00		
15962	Joe	11.00	200.00	2200.00
10/30/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze Respondents' document production for trial exhibits.	L320 Document Produc	0.00		
15963	Joe	1.40	200.00	280.00
10/31/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conferences with our standard of care expert regarding trial testimony.	L420 Expert Witnesses	0.00		
15965	Joe	0.70	200.00	140.00
10/31/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with our ethics expert regarding recent depositions.	L420 Expert Witnesses	0.00		
15966	Joe	13.20	200.00	2640.00
10/31/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze underlying pleadings and correspondence for trial exhibits.	L320 Document Produc	0.00		
15967	Joe	11.60	200.00	2320.00
11/1/2023	Draft/revise	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Draft Claimants' trial exhibit list.	L210 Pleadings	0.00		
15974	Joe	5.70	200.00	1140.00
11/2/2023	Draft/revise	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
Draft Claimants' designations from underlying case depositions.	L210 Pleadings	0.00		
15975	Joe	12.20	200.00	2440.00
11/3/2023	Draft/revise	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Draft Claimants' trial witness list and revise trial exhibit list.	L210 Pleadings	0.00		
15976	Joe	0.60	200.00	120.00
11/3/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED].	L120 Analysis/Strategy	0.00		
15977	Joe	3.40	200.00	680.00
11/3/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for final pre-trial conference.	L230 Court Mandated C	0.00		
15978	Joe	1.10	200.00	220.00
11/3/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend final pre-trial conference.	L230 Court Mandated C	0.00		
15980	Joe	4.00	200.00	800.00
11/4/2023	Draft/revise	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Draft interim ASR to [REDACTED].	L190 Other Case Asse	0.00		
16005	Joe	3.10	200.00	620.00
11/5/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for client meeting regarding [REDACTED].	L120 Analysis/Strategy	0.00		
16006	Joe	5.50	200.00	1100.00
11/5/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend client meeting.	L120 Analysis/Strategy	0.00		
16007	Joe	5.40	200.00	1080.00
11/5/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Trial preparation including [REDACTED].	L440 Other Trial Prepar	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
16008	Joe	11.60	200.00	2320.00
11/6/2023	Plan and prepare for	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
Trial preparation including [REDACTED]	L440 Other Trial Prepar	0.00		
16009	Joe	0.60	200.00	120.00
11/6/2023	Communication/OUT	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
Telephone conference with our ethics expert regarding trial testimony.	L420 Expert Witnesses	0.00		
16010	Joe	4.00	200.00	800.00
11/6/2023	Appear for/attend	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
Travel from Houston to Dallas to attend strategy and trial preparation meeting with all defense experts.	L120 Analysis/Strategy	0.00		
16012	Joe	7.40	200.00	1480.00
11/7/2023	Appear for/attend	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
Attend meeting with all defense expert witnesses.	L420 Expert Witnesses	0.00		
16013	Joe	4.00	200.00	800.00
11/7/2023	Appear for/attend	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
Travel from Dallas to Houston after meeting with all defense experts.	L420 Expert Witnesses	0.00		
16014	Joe	6.10	200.00	1220.00
11/7/2023	Plan and prepare for	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
Trial preparation including [REDACTED]	L440 Other Trial Prepar	0.00		
16018	Joe	1.00	200.00	200.00
11/8/2023	Communication/OUT	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED]	L120 Analysis/Strategy	0.00		
16019	Joe	10.80	200.00	2160.00
11/8/2023	Plan and prepare for	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
Trial preparation including [REDACTED]	L440 Other Trial Prepar	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
[REDACTED]				
16022	Joe	2.80	200.00	560.00
11/9/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend meeting with information technology assistant who will be managing electronic exhibit presentation and remote witness testimony for both sides at trial.	L440 Other Trial Prepar	0.00		
16023	Joe	10.50	200.00	2100.00
11/9/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze Respondents' trial exhibits and exhibit list.	L440 Other Trial Prepar	0.00		
16024	Joe	2.30	200.00	460.00
11/10/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conferences with our standard of care expert regarding trial testimony.	L420 Expert Witnesses	0.00		
16025	Joe	11.60	200.00	2320.00
11/10/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Trial preparation including [REDACTED]	L440 Other Trial Prepar	0.00		
[REDACTED]				
16026	Joe	0.40	200.00	80.00
11/11/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with our damages expert regarding trial testimony.	L420 Expert Witnesses	0.00		
16027	Joe	1.20	200.00	240.00
11/11/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with our ethics expert regarding trial testimony.	L420 Expert Witnesses	0.00		
16028	Joe	9.70	200.00	1940.00
11/11/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Trial preparation including [REDACTED]	L440 Other Trial Prepar	0.00		
[REDACTED]				

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
[REDACTED]				
16030	Joe	13.50	200.00	2700.00
11/12/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Trial preparation including [REDACTED]	L440 Other Trial Prepar	0.00		
[REDACTED]				
16031	Joe	16.50	200.00	3300.00
11/13/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend trial day 1 and prepare for trial day 2.	L450 Trial and Hearing	0.00		
16033	Joe	16.20	200.00	3240.00
11/14/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend trial day 2 and prepare for trial day 3.	L450 Trial and Hearing	0.00		
16034	Joe	18.10	200.00	3620.00
11/15/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend trial day 3 and prepare for trial day 4.	L450 Trial and Hearing	0.00		
16035	Joe	15.10	200.00	3020.00
11/16/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend trial day 4 and prepare for trial day 5.	L450 Trial and Hearing	0.00		
16036	Joe	15.90	200.00	3180.00
11/17/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend trial day 5 and prepare for trial day 6.	L450 Trial and Hearing	0.00		
16038	Joe	8.10	200.00	1620.00
11/18/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for trial days 6 and 7, including [REDACTED]	L440 Other Trial Prepar	0.00		
[REDACTED]				
16039	Joe	13.30	200.00	2660.00
11/19/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for trial days 6 and 7, including [REDACTED]	L440 Other Trial Prepar	0.00		
[REDACTED]				

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
16040	Joe	16.50	200.00	3300.00
11/20/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend trial day 6 and prepare for trial day 7.	L450 Trial and Hearing	0.00		
16041	Joe	11.50	200.00	2300.00
11/21/2023	Appear for/attend	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for and attend trial day 7.	L450 Trial and Hearing	0.00		
16049	Joe	0.50	200.00	100.00
11/28/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding L120 Analysis/Strategy		0.00		
[REDACTED]				
16055	Joe	0.80	200.00	160.00
11/30/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conferences with [REDACTED] and [REDACTED] regarding [REDACTED]	L120 Analysis/Strategy	0.00		
[REDACTED]				
16056	Joe	0.90	200.00	180.00
11/30/2023	Communication/CLI	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conferences with client regarding [REDACTED] L120 Analysis/Strategy		0.00		
[REDACTED]				
16069	Joe	3.80	200.00	760.00
12/7/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze Sarah Pacheco file documents. L340 Expert Discovery		0.00		
16109	Joe	2.60	200.00	520.00
12/18/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for telephone conferences with our standard L420 Expert Witnesses of care expert regarding trust modification issues.		0.00		
16110	Joe	0.90	200.00	180.00
12/18/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Attend telephone conferences with our standard of care expert and third party attorney regarding trust modification issues.	L420 Expert Witnesses	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
16111	Joe	0.90	200.00	180.00
12/18/2023	Communication/CLI	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED]	L120 Analysis/Strategy	0.00		
[REDACTED]				
16127	Joe	0.30	200.00	60.00
12/21/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Correspondence to our experts regarding opposing experts' reports.	L340 Expert Discovery	0.00		
16128	Joe	0.70	200.00	140.00
12/21/2023	Communication/CLI	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED]	L340 Expert Discovery	0.00		
[REDACTED]				
16129	Joe	0.20	200.00	40.00
12/21/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Correspondence to [REDACTED] regarding [REDACTED]	L340 Expert Discovery	0.00		
[REDACTED]				
16130	Joe	0.40	200.00	80.00
12/21/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Correspondence to and from Respondents' counsel regarding their failure to serve their expert reports.	L340 Expert Discovery	0.00		
16154	Joe	0.20	200.00	40.00
12/27/2023	Communication/OUT	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding [REDACTED]	L120 Analysis/Strategy	0.00		
[REDACTED]				
16155	Joe	5.20	200.00	1040.00
12/27/2023	Review/analyze	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Review and analyze Respondents' expert reports.	L420 Expert Witnesses	0.00		
16158	Joe	5.50	200.00	1100.00
12/28/2023	Plan and prepare for	0.00	T@4	
Billed	G:10623 1/4/2024 Attorney Protective.Trev	0.00		
Prepare for meeting with client regarding [REDACTED]	L420 Expert Witnesses	0.00		
[REDACTED]				

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
16159	Joe	2.60	200.00	520.00
12/28/2023	Appear for/attend	0.00	T@4	
Billed	Attorney Protective.Trev	0.00		
G:10623	L420 Expert Witnesses	0.00		
1/4/2024				
Attend client meeting.				
16186	Joe	0.40	200.00	80.00
1/8/2024	Communication/CLI	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Telephone conference with client regarding	L420 Expert Witnesses	0.00		
[REDACTED]				
16195	Joe	2.20	200.00	440.00
1/9/2024	Plan and prepare for	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Prepare for telephone conference with standard of	L420 Expert Witnesses	0.00		
care expert regarding his report.				
16196	Joe	1.80	200.00	360.00
1/9/2024	Appear for/attend	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Attend telephone conference with standard of care	L420 Expert Witnesses	0.00		
expert.				
16205	Joe	0.10	200.00	20.00
1/10/2024	Communication/OUT	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Telephone conference with [REDACTED] regarding	L120 Analysis/Strategy	0.00		
[REDACTED]				
16225	Joe	0.20	200.00	40.00
1/12/2024	Communication/OUT	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Correspondence to opposing counsel regarding	L420 Expert Witnesses	0.00		
Pacheco file documents.				
16226	Joe	1.80	200.00	360.00
1/12/2024	Plan and prepare for	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Prepare for telephone conference with standard of	L420 Expert Witnesses	0.00		
care expert regarding report.				
16227	Joe	1.50	200.00	300.00
1/12/2024	Appear for/attend	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Attend telephone conference with standard of care	L420 Expert Witnesses	0.00		
expert.				

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
16228	Joe	0.40	200.00	80.00
1/12/2024	Communication/OUT	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Telephone conference with damages expert regarding supplemental report.	L420 Expert Witnesses	0.00		
16242	Joe	0.40	200.00	80.00
1/15/2024	Communication/OUT	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Telephone conferences with damages expert and standard of care expert regarding reports.	L420 Expert Witnesses	0.00		
16244	Joe	0.30	200.00	60.00
1/15/2024	Communication/CLI	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L420 Expert Witnesses	0.00		
16245	Joe	2.30	200.00	460.00
1/15/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze trial transcripts and exhibits for information requested by experts for their reports.	L420 Expert Witnesses	0.00		
16251	Joe	7.00	200.00	1400.00
1/16/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze trial transcripts and exhibits for information requested by experts for their reports.	L420 Expert Witnesses	0.00		
16254	Joe	12.80	200.00	2560.00
1/17/2024	Research	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Legal research regarding [REDACTED].	L460 Post-Trial Motions	0.00		
16258	Joe	0.30	200.00	60.00
1/19/2024	Communication/CLI	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
16278	Joe	3.10	200.00	620.00
1/22/2024	Research	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Legal research regarding [REDACTED].	L460 Post-Trial Motions	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
16282	Joe	8.40	200.00	1680.00
1/23/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze cases and statutes cited by opposing experts in their reports.	L420 Expert Witnesses	0.00		
16306	Joe	8.50	200.00	1700.00
1/26/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze seven volume hearing transcript and outline information to be included in post-hearing brief.	L460 Post-Trial Motions	0.00		
16307	Joe	10.30	200.00	2060.00
1/27/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze seven volume hearing transcript and outline information to be included in post-hearing brief.	L460 Post-Trial Motions	0.00		
16310	Joe	10.80	200.00	2160.00
1/28/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Continued review and analysis of seven volume hearing transcript and outline information to be included in post-hearing brief.	L460 Post-Trial Motions	0.00		
16311	Joe	1.20	200.00	240.00
1/29/2024	Plan and prepare for	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Prepare for court-ordered status conference.	L230 Court Mandated C	0.00		
16312	Joe	0.40	200.00	80.00
1/29/2024	Appear for/attend	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Attend court-ordered status conference.	L230 Court Mandated C	0.00		
16328	Joe	0.10	200.00	20.00
2/5/2024	Communication/OUT	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Correspondence to [REDACTED] regarding [REDACTED].	L210 Pleadings	0.00		
16329	Joe	0.10	200.00	20.00
2/5/2024	Communication/CLI	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Correspondence to and from client regarding [REDACTED].	L210 Pleadings	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
16389	Joe	9.70	200.00	1940.00
2/19/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze hearing exhibits to cite in post-hearing brief.	L460 Post-Trial Motions	0.00		
16394	Joe	11.30	200.00	2260.00
2/20/2024	Draft/revise	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Draft post-hearing brief.	L460 Post-Trial Motions	0.00		
16399	Joe	15.20	200.00	3040.00
2/21/2024	Draft/revise	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Draft post-hearing brief.	L460 Post-Trial Motions	0.00		
16403	Joe	11.50	200.00	2300.00
2/22/2024	Draft/revise	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Draft and revise post-hearing brief.	L460 Post-Trial Motions	0.00		
16406	Joe	13.90	200.00	2780.00
2/23/2024	Draft/revise	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Revise post-hearing brief.	L460 Post-Trial Motions	0.00		
16413	Joe	2.40	200.00	480.00
2/26/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze Claimants' post-hearing brief.	L460 Post-Trial Motions	0.00		
16414	Joe	0.60	200.00	120.00
2/26/2024	Communication/CLI	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L460 Post-Trial Motions	0.00		
16416	Joe	1.40	200.00	280.00
2/27/2024	Plan and prepare for	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Prepare for client conference call regarding [REDACTED].	L460 Post-Trial Motions	0.00		
16417	Joe	0.50	200.00	100.00
2/27/2024	Appear for/attend	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Attend client conference call regarding [REDACTED].	L460 Post-Trial Motions	0.00		

Slip ID	Timekeeper	Units	Rate	Slip Value
Dates and Time	Activity	DNB Time	Rate Info	
Posting Status	Client	Est. Time	Bill Status	
Description	Reference	Variance		
16442	Joe	1.80	200.00	360.00
2/29/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze cases cited in Claimants' post-hearing brief.	L460 Post-Trial Motions	0.00		
16458	Joe	7.40	200.00	1480.00
3/2/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze cases cited in Claimants' post-hearing brief.	L460 Post-Trial Motions	0.00		
16462	Joe	8.50	200.00	1700.00
3/5/2024	Review/analyze	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Review and analyze hearing transcripts and expert reports to cite or reference in our post-hearing reply brief.	L460 Post-Trial Motions	0.00		
16463	Joe	10.90	200.00	2180.00
3/6/2024	Draft/revise	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Draft post-hearing reply brief.	L460 Post-Trial Motions	0.00		
16467	Joe	13.80	200.00	2760.00
3/7/2024	Draft/revise	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Draft and revise post-hearing reply brief.	L460 Post-Trial Motions	0.00		
16468	Joe	11.10	200.00	2220.00
3/8/2024	Draft/revise	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Revise post-hearing reply brief.	L460 Post-Trial Motions	0.00		
16481	Joe	0.70	200.00	140.00
3/19/2024	Communication/CLI	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Telephone conference with client regarding [REDACTED].	L120 Analysis/Strategy	0.00		
16495	Joe	9.10	200.00	1820.00
3/27/2024	Draft/revise	0.00	T@4	
WIP	Attorney Protective.Trev	0.00		
Draft proposed Interim Award.	L510 Appellate Motions	0.00		

Slip ID		Timekeeper	Units	Rate	Slip Value
Dates and Time		Activity	DNB Time	Rate Info	
Posting Status		Client	Est. Time	Bill Status	
Description		Reference	Variance		
16499	TIME	Joe	13.90	200.00	2780.00
3/28/2024		Draft/revise	0.00	T@4	
WIP		Attorney Protective.Trev	0.00		
Draft and revise proposed Interim Award.		L510 Appellate Motions	0.00		
16500	TIME	Joe	10.00	200.00	2000.00
3/29/2024		Draft/revise	0.00	T@4	
WIP		Attorney Protective.Trev	0.00		
Revise proposed Interim Award.		L510 Appellate Motions	0.00		
Grand Total					
		Billable	1070.80		214160.00
		Unbillable	0.00		0.00
		Total	1070.80		214160.00

Exhibit B

Slip ID	Dates and Time Posting Status Description	Timekeeper Activity Client Reference	Units DNB Time Est. Time Variance	Rate Rate Info Bill Status	Slip Value
15867	EXP 10/9/2023 Billed Copies of deposition exhibits	Joe Outside printing 1/4/2024 AttorneyProtective.Trev	1	59.56	59.56
15868	EXP 10/9/2023 Billed Copies of deposition exhibits	Joe Outside printing 1/4/2024 AttorneyProtective.Trev	1	41.98	41.98
15865	EXP 10/10/2023 Billed Copies of deposition exhibits	Joe Outside printing 1/4/2024 AttorneyProtective.Trev	1	7.27	7.27
15866	EXP 10/10/2023 Billed Copies of deposition exhibits	Joe Outside printing 1/4/2024 AttorneyProtective.Trev	1	6.75	6.75
15920	EXP 10/21/2023 Billed Expense for recent seminar presentation by adverse expert witness	Joe Experts 1/4/2024 AttorneyProtective.Trev	1	297.69	297.69
15921	EXP 10/21/2023 Billed Expense for Richard Allison background check	Joe Other 1/4/2024 AttorneyProtective.Trev	1	28.87	28.87
15984	EXP 10/25/2023 Billed Invoice for Caroline deposition 1	Joe Deposition/DEP 1/4/2024 AttorneyProtective.Trev	1	5244.12	5244.12
15985	EXP 10/25/2023 Billed Invoice for Caroline deposition 2 and Rich deposition	Joe Deposition/DEP 1/4/2024 AttorneyProtective.Trev	1	6424.49	6424.49

Slip ID	Dates and Time Posting Status Description	Timekeeper Activity Client Reference	Units DNB Time Est. Time Variance	Rate Rate Info Bill Status	Slip Value
15983	EXP 11/1/2023 Billed Receipt for court-ordered overnight document delivery	Joe Delivery services/mess Attorney Protective.Trev 1/4/2024	1	252.81	252.81
15986	EXP 11/2/2023 Billed Invoice for e-document production	Joe Litigation support vendo Attorney Protective.Trev 1/4/2024	1	2386.91	2386.91
[REDACTED]					
15987	EXP 11/3/2023 Billed Invoice for Borunda deposition	Joe Deposition/DEP Attorney Protective.Trev 1/4/2024	1	1086.00	1086.00
15988	EXP 11/3/2023 Billed Invoice for Trevino deposition	Joe Deposition/DEP Attorney Protective.Trev 1/4/2024	1	1020.60	1020.60
15990	EXP 11/6/2023 Billed Invoice for copying of trial exhibits	Joe Litigation support vendo Attorney Protective.Trev 1/4/2024	1	2752.09	2752.09
15993	EXP 11/6/2023 Billed Invoice for bus travel regarding expert witness meeting in Dallas	Joe Out-of-town travel Attorney Protective.Trev 1/4/2024	1	223.00	223.00
15992	EXP 11/7/2023 Billed Invoice for hotel regarding expert witness meeting in Dallas	Joe Out-of-town travel Attorney Protective.Trev 1/4/2024	1	421.10	421.10
15994	EXP 11/7/2023 Billed Invoice for parking regarding expert witness meeting	Joe Out-of-town travel Attorney Protective.Trev 1/4/2024	1	54.12	54.12

Slip ID Dates and Time Posting Status Description	Timekeeper Activity Client Reference	Units DNB Time Est. Time Variance	Rate Rate Info Bill Status	Slip Value
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Grand Total	Billable Unbillable Total	[REDACTED]	[REDACTED]	[REDACTED]



Receipt for Order 5595BF10

Order Date: 12/8/2022

Order Number: 5595BF10

Client Reference Number: AttPro-Trevino

Documents: 137 (4396 Pages)

Order Total: \$512.15

Document Purchases are Available Until: 1/7/2023

Documents Purchased

Price

1. Attorney Correspondence Letter.pdf

In the Estate Of Richard Gerard Allison

Collin County - County Clerk

\$1.00

2. 20.7.28 - Motion to Quash Deposition Notice of Dr. Lisa Clayton.pdf

In the Estate Of Richard Gerard Allison

Collin County - County Clerk

\$1.00

3. Response to Motion to Expunge Lis Pendens with Exhibits, final.pdf

In the Estate Of Richard Gerard Allison

Collin County - County Clerk

\$30.30

4. Attorney Correspondence Letter.pdf

In the Estate Of Richard Gerard Allison

Collin County - County Clerk

\$1.00

5. 418092EF.pdf

Copy Doctor

1101 S. Friendswood Dr
Friendswood, TX 77546
(281)482-7500

friendswood@copydr.com

Friendswood
CSR: Andrew
Register: Main Friendswood

Receipt / Tax Invoice #FR172121-
9 Oct 2023 4:01pm

SS BW PRINT 20LB
BOND/CUSTOMER STOCK /
8.5X11 (LETTER) / 500-999
/ SINGLE SIDED
786 @ \$0.07 \$55.02

Subtotal \$55.02
Tax (Friendswood,
8.25%) \$4.54

TOTAL (786 items) **\$59.56**

Chase Credit_Debit \$59.56
Mon, 9 Oct 23 4:01pm

TO PAY \$0.00



Copy Doctor
Graphics - Signs - Prints
copydr.com

Copy Doctor

1101 S. Friendswood Dr
Friendswood, TX 77546
(281)482-7500

friendswood@copydr.com

Friendswood
CSR: Andrew
Register: Main Friendswood

Receipt / Tax Invoice #FR172088
9 Oct 2023 12:33pm

SS BW PRINT 20LB
BOND/CUSTOMER STOCK /
8.5X11 (LETTER) / 500-999
/ SINGLE SIDED
545 @ \$0.07 \$38.15

STAPLING (EACH STAPLE) /
MACHINE STAPLE
21 @ \$0.03 \$0.63

Subtotal \$38.78
Tax (Friendswood,
8.25%) \$3.20

TOTAL (566 items) **\$41.98**

Chase Credit_Debit \$41.98
Mon, 9 Oct 23 12:33pm

TO PAY \$0.00



Copy Doctor
Graphics - Signs - Prints
copydr.com

Copy Doctor

1101 S. Friendswood Dr
Friendswood, TX 77546
(281)482-7500

friendswood@copydr.com

Friendswood
CSR: Andrew
Register: Main Friendswood

Receipt / Tax Invoice #FR172143
10 Oct 2023 9:51am

SS BW PRINT 20LB
BOND/CUSTOMER STOCK /
8.5X11 (LETTER) / 50-499
/ SINGLE SIDED
78 @ \$0.08

\$6.24

Subtotal \$6.24
Tax (Friendswood,
8.25%) \$0.51

TOTAL (78 items) **\$6.75**

\$\$Cash\$\$ \$20.00
Tue, 10 Oct 23 9:51am

Change \$13.25

TO PAY \$0.00



Copy Doctor
Graphics - Signs - Prints
copydr.com

Copy Doctor

1101 S. Friendswood Dr
Friendswood, TX 77546
(281)482-7500

friendswood@copydr.com

Friendswood
CSR: Andrew
Register: Main Friendswood

Receipt / Tax Invoice #FR172137
10 Oct 2023 8:45am

SS BW PRINT 20LB
BOND/CUSTOMER STOCK /
8.5X11 (LETTER) / 50-499
/ SINGLE SIDED
84 @ \$0.08

\$6.72

Subtotal \$6.72
Tax (Friendswood,
8.25%) \$0.55

TOTAL (84 items) **\$7.27**

\$\$Cash\$\$ \$20.00
Tue, 10 Oct 23 8:45am

Change \$12.73

TO PAY \$0.00



Copy Doctor
Graphics - Signs - Prints
copydr.com

Joe Little

From: UTCLE <system@utcle.org>
Sent: Saturday, October 21, 2023 11:48 AM
To: Joe Little
Subject: Confirmation of your order with UT Law CLE



Joe Little, thank you for your order

Order #: 433520	Your Visa has been authorized for \$297.69
Order Date: October 21, 2023	Payment will be processed within 24-48 hours.
Customer ID: 137798	A final receipt will be emailed to
	JRL@LITTLELAWTEXAS.COM

Items Added To Your Briefcase	Availability
eBinder Download (PDF) 2023 Elder Law	Available now

Hint: Access your UT Law CLE purchases anytime in **Your Briefcase**.

Research & Self-Study materials, such as eLibrary and post-conference products, are created from UT Law CLE conferences and are **not** MCLE accredited. The materials may be approved for self-study credit by the State Bar of Texas.

This message has been auto-generated.

Joe Little

From: accounts@mg.instantcheckmate.com on behalf of Instant Checkmate
<accounts@mg.instantcheckmate.com>
Sent: Saturday, October 21, 2023 8:18 PM
To: Joe Little
Subject: Your Instant Checkmate Receipt and Report

View as Webpage



Hi Joe,

Thank you for your purchase on Instant Checkmate®! Your report on [Richard A.](#) is ready to view. Log in to your account to access it now.

Here are your order details.

Date: 10/22/2023

Item: Unlimited Person Report Membership - 1 month - with Report Monitoring
Quantity: 1

Sub-Total: \$27.08

Applicable Taxes: \$1.79

Total: \$28.87

Account Last 4: 1952

Terms: Your membership will automatically renew every 30 days unless you cancel before the start of the next term. InstantCheckmate will charge the recurring membership fee of \$27.08 to the same payment option you use today until you cancel. To cancel your subscription, call 800-222-8985 between the hours of 7am and 4pm Pacific Monday - Friday (except holidays) or log in to your account dashboard to cancel online any time.

Your username is: [REDACTED]

Member ID: [REDACTED]
Account PIN: [REDACTED]



FOLLOW US ON



Instant Checkmate
3111 Camino Del Rio N., Suite 400
San Diego, CA 92108

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INVOICE

1 of 1



Monarch Reporting, Inc.
1280 Blue Heron Street
Hitchcock, Texas 77563
Phone: (832) 618-1234
Fax: (832) 618-1235

Mr. Joseph R. Little
THE LITTLE LAW FIRM, P.C.
440 Louisiana Street, Suite 900
Houston, TX 77002
T: 713-222-1368 F: 281-200-0015

Invoice No.	Invoice Date	Job No.
67448	10/25/2023	24778
Job Date	Case No.	
10/11/2023	01-22-0000-9524	
Case Name		
Nicholas Abaza, et al. vs. Richard Allison, Jr. and Caroline Allison		
Payment Terms		
Due upon receipt		

ORIGINAL AND ONE ELECTRONIC COPY OF THE ORAL AND VIDEOTAPED DEPOSITION OF:

Caroline Allison, Volume 1
(TAXABLE \$5,244.12)

5,244.12

TOTAL DUE >>>

\$5,244.12

(Expedited delivery requested.)

(Delivery by e-mail and access to
online repository. No hard copies.)

PLEASE NOTE OUR NEW MAILING ADDRESS!

Thank you for using a CERTIFIED shorthand reporter.

Tax ID: 76-0490005

Please detach bottom portion and return with payment.

Mr. Joseph R. Little
THE LITTLE LAW FIRM, P.C.
440 Louisiana Street, Suite 900
Houston, TX 77002

Job No. : 24778 BU ID : 1-MON
Case No. : 01-22-0000-9524
Case Name : Nicholas Abaza, et al. vs. Richard Allison, Jr. and
Caroline Allison
Invoice No. : 67448 Invoice Date : 10/25/2023
Total Due : \$5,244.12

Remit To: **Monarch Reporting, Inc.**
1280 Blue Heron Street
Hitchcock, TX 77563

PAYMENT WITH CREDIT CARD



Cardholder's Name: _____
Card Number: _____
Exp. Date: _____ Phone#: _____
Billing Address: _____
Zip: _____ Card Security Code: _____
Amount to Charge: _____
Cardholder's Signature: _____
Email: _____

INVOICE

1 of 1



Monarch Reporting, Inc.
1280 Blue Heron Street
Hitchcock, Texas 77563
Phone: (832) 618-1234
Fax: (832) 618-1235

Mr. Joseph R. Little
THE LITTLE LAW FIRM, P.C.
440 Louisiana Street, Suite 900
Houston, TX 77002
T: 713-222-1368 F: 281-200-0015

Invoice No.	Invoice Date	Job No.
67450	10/25/2023	24779
Job Date	Case No.	
10/12/2023	01-22-0000-9524	
Case Name		
Nicholas Abaza, et al. vs. Richard Allison, Jr. and Caroline Allison		
Payment Terms		
Due upon receipt		

ORIGINAL AND ONE ELECTRONIC COPY OF THE ORAL AND VIDEOTAPED DEPOSITION OF:

Richard Gerard Allison 5,068.17
(TAXABLE \$5,068.17)

ORIGINAL AND ONE ELECTRONIC COPY OF THE ORAL AND VIDEOTAPED DEPOSITION OF:

Caroline Allison, Volume 2 1,356.32
(TAXABLE \$1,356.32)

TOTAL DUE >>> \$6,424.49

(Expedited delivery requested.)

(Delivery by e-mail and access to online repository. No hard copies.)

PLEASE NOTE OUR NEW MAILING ADDRESS!

Thank you for using a CERTIFIED shorthand reporter.

Tax ID: 76-0490005

Please detach bottom portion and return with payment.

Job No. : 24779 BU ID : 1-MON
Case No. : 01-22-0000-9524
Case Name : Nicholas Abaza, et al. vs. Richard Allison, Jr. and Caroline Allison
Invoice No. : 67450 Invoice Date : 10/25/2023
Total Due : \$6,424.49

Mr. Joseph R. Little
THE LITTLE LAW FIRM, P.C.
440 Louisiana Street, Suite 900
Houston, TX 77002

Remit To: **Monarch Reporting, Inc.**
1280 Blue Heron Street
Hitchcock, TX 77563

PAYMENT WITH CREDIT CARD



Cardholder's Name: _____
Card Number: _____
Exp. Date: _____ Phone#: _____
Billing Address: _____
Zip: _____ Card Security Code: _____
Amount to Charge: _____
Cardholder's Signature: _____
Email: _____

A Plus Pack and Ship LLC
1620 S Friendswood Dr
FRIENDSWOOD, TX 77546
281-992-5808

Shipment-----
UPS Next Day Air - Commercial
Ship To:
HON. ANNE ASHBY (RET.)
ARBITRATOR
12016 TAVEL CIRCLE
DALLAS, TX 75230
Package ID: 239649 118.72
Tracking #: 1ZE3993E0192459366
Expected arrival: Thu 11/02 10:30 AM
Actual Wt: 0 lbs 2.0 ozs
Rating Wt: 1 lbs
Pkg Dims: 12.00 x 9.00 x 1.00

Shipment-----
UPS Next Day Air - Residential
Ship To:
TRACEY PATTERN
5335 ESPINOSO WAY
SAN ANTONIO, TX 78261
Package ID: 239650 134.09
Tracking #: 1ZE3993E0194771970
Expected arrival: Thu 11/02 12:00 PM
Actual Wt: 0 lbs 2.0 ozs
Rating Wt: 1 lbs
Pkg Dims: 12.00 x 9.00 x 1.00

SUBTOTAL	252.81
TAX	0.00
TOTAL	252.81
TEND Visa	252.81

Total shipments: 2
JOSEPH R. LITTLE: THE LITTLE LAW FIRM, P.
11/01/2023
#227628 03:27 PM
Workstation: 34 - Auxiliary Workstation 34

Signature_____

I agree addresses above are correct and to Terms
and Conditions of Carrier and the Store.
Returned mail packages will be held for 30 days
once in our possession. We are not responsible fo
r packages left with no postage.

Thank you for your business

INVOICE

INNOVATIVE
LEGAL SOLUTIONS
5910 Rose Street
Houston, Texas 77007
713-658-0802
www.myinnovative.net

Mr. Joseph Little
The Little Law Firm, PC
440 Louisiana, Suite 900
Houston, TX 77002

Invoice No.	Invoice Date	Job No.
125991	11/2/2023	73847
Job Date	Case No.	
10/27/2023		
Case Name		
Payment Terms		
Due upon receipt		

The Lawyers 00001 - 65129:

Allison

EDD: Conversion of native format to pdf

Technical Support

Flashdrive/USB

SALES TAX

				0.00
11.00	@	150.00		1,650.00
4.00	Hours @	95.00		380.00
5.00	@	35.00		175.00
				181.91

TOTAL DUE >>>

\$2,386.91

AFTER 12/2/2023 PAY

\$2,607.41

1.5% INTEREST WILL ACCRUE MONTHLY ON UNPAID BALANCE

Tax ID: 76-0439552

Phone: 713-222-1368 Fax:

Please detach bottom portion and return with payment.

Mr. Joseph Little
The Little Law Firm, PC
440 Louisiana suite 900
Houston, TX 77002

Job No. : 73847 BU ID : 5-COPY

Case No. :

Case Name :

Invoice No 125991 Invoice Date 11/2/2023

Total Due : \$2,386.91

AFTER 12/2/2023 PAY \$2,607.41

Remit To: **Innovative Legal Solutions, Inc.**
5910 Rose Street
Houston, TX 77007

PAYMENT WITH CREDIT CARD



Cardholder's Name: _____

Card Number: _____

Exp. Date: _____ Phone#: _____

Billing Address: _____

Zip: _____ Card Security Code: _____

Amount to Charge: _____

Cardholder's Signature: _____

Email: _____



Carlisle Reporting
832 Tulane Street
Houston, TX 77007
713-864-4443

INVOICE

The Little Law Firm, P.C.
ATTN: Mr. Joseph R. Little
440 Louisiana, Suite 900
Houston, TX 77002

Invoice Number: 203785
Invoice Date: 11/03/2023
Job Number: 34912

In Re: NICHOLAS ABAZA et al v. RICHARD ALLISON
Case Number: 01-22-0000-9524
Witness(s): Jorge Borunda

Description

Copy Deposition of Jorge Borunda taken on 10/24/2023

Invoice Total: **1086.00**
Amount Due After 12/03/2023: **1194.60**

We Appreciate Your Business!

INVOICE IS NOT CONTINGENT UPON YOUR CLIENT'S PAYMENT.

**3% credit card fee will apply --Visa / MasterCard / American Express.
To insure proper credit, please include the invoice number on your check.**

INVOICE DUE WITHIN 30 DAYS.
10.00% LATE FEE WILL BE APPLIED TO ALL INVOICES NOT PAID WITHIN TERMS.
Tax ID: 20-1619535

No credit is extended to attorney's clients or other third parties. In accepting performance of our services, attorney acknowledges and agrees to pay all costs of collection, including attorney's fees and court costs.



Carlisle Reporting
832 Tulane Street
Houston, TX 77007
713-864-4443

INVOICE

The Little Law Firm, P.C.
ATTN: Mr. Joseph R. Little
440 Louisiana, Suite 900
Houston, TX 77002

Invoice Number: 203787
Invoice Date: 11/03/2023
Job Number: 34913

In Re: NICHOLAS ABAZA et al v. RICHARD ALLISON
Case Number: 01-22-0000-9524
Witness(s): Michael Trevino

Description

Copy Deposition of Michael Trevino taken on 10/25/2023

Invoice Total: **1020.60**
Amount Due After 12/03/2023: **1122.66**

We Appreciate Your Business!

INVOICE IS NOT CONTINGENT UPON YOUR CLIENT'S PAYMENT.

**3% credit card fee will apply --Visa / MasterCard / American Express.
To insure proper credit, please include the invoice number on your check.**

INVOICE DUE WITHIN 30 DAYS.
10.00% LATE FEE WILL BE APPLIED TO ALL INVOICES NOT PAID WITHIN TERMS.
Tax ID: 20-1619535

No credit is extended to attorney's clients or other third parties. In accepting performance of our services, attorney acknowledges and agrees to pay all costs of collection, including attorney's fees and court costs.

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Houston, Texas 77007
713-658-0802
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Mr. Joseph Little
The Little Law Firm, PC
440 Louisiana, Suite 900
Houston, TX 77002

Invoice No.	Invoice Date	Job No.
126000	11/6/2023	73847
Job Date	Case No.	
10/27/2023		
Case Name		
Payment Terms		
Due upon receipt		

COPY SERVICE REGARDING:

Allison

					0.00
Blowback B/W 8.5x11	10,374.00	Pages	@	0.15	1,556.10
Electronic Labeling	311.00	Pages	@	0.25	77.75
Manila Folders	301.00		@	2.25	677.25
Redwell Folder	5.00		@	4.25	21.25
Flashdrive/USB	6.00		@	35.00	210.00
SALES TAX					209.74

TOTAL DUE >>> **\$2,752.09**

AFTER 12/6/2023 PAY \$3,006.33

1.5% INTEREST WILL ACCRUE MONTHLY ON UNPAID BALANCE

Tax ID: 76-0439552

Phone: 713-222-1368 Fax:

Please detach bottom portion and return with payment.

Mr. Joseph Little
The Little Law Firm, PC
440 Louisiana, Suite 900
Houston, TX 77002

Job No. : 73847 BU ID : 5-COPY

Case No. :


Case Name :

Invoice No. : 126000 Invoice Date : 11/6/2023

Total Due : \$2,752.09

AFTER 12/6/2023 PAY \$3,006.33

Remit To: **Innovative Legal Solutions, Inc.**
5910 Rose Street
Houston, TX 77007

PAYMENT WITH CREDIT CARD		
Cardholder's Name: _____		
Card Number: _____		
Exp. Date: _____	Phone#: _____	
Billing Address: _____		
Zip: _____	Card Security Code: _____	
Amount to Charge: _____		
Cardholder's Signature: _____		
Email: _____		

Joe Little

From: Vonlane <passenger.service@vonlane.com>
Sent: Monday, November 6, 2023 9:01 AM
To: Joe Little
Cc: passenger.service@vonlane.com
Subject: November 06, 2023 Vonlane Confirmation Receipt



Vonlane

Confirmation Email



Locator: 316137

Departure:
Monday, November 06, 2023 7:30 PM (Central)



Add to **Calendar**

Passenger 1: Joe Little
Seat: 7C

Houston-Downtown: Hyatt Regency to Dallas:
Doubletree Love Field

Return:
Tuesday, November 07, 2023 8:30 PM (Central)



Add to **Calendar**

Passenger 1: Joe Little
Seat: 7C

Dallas: Doubletree Love Field to Houston-
Downtown: Hyatt Regency

Fare:
Fare \$223
Net Fare **\$223**
Card Type: Visa
Billed to card ending: 1952



DOUBLETREE DALLAS LOVE FIELD
 3300 WEST MOCKINGBIRD LANE
 DALLAS, TX 75235
 United States of America
 TELEPHONE 214-357-8500 • FAX 214-366-2670
 Reservations
 www.hilton.com or 1 800 HILTONS

Little, Joe
 440 LOUISIANA STREET
 HOUSTON TX 77002
 UNITED STATES OF AMERICA

Room No: 416/NKRU
 Arrival Date: 11/6/2023 11:11:00 PM
 Departure Date: 11/7/2023 3:36:00 PM
 Adult/Child: 1/0
 Cashier ID: IARO
 Room Rate: 359.00
 AL:
 HH #
 VAT #
 Folio No/Che 513779 A

Confirmation Number: 90351609

DOUBLETREE DALLAS LOVE FIELD 11/7/2023 3:36:00 PM

DATE	REF NO	DESCRIPTION	CHARGES
11/6/2023	2030528	GUEST ROOM	\$359.00
11/6/2023	2030528	RM STATE TAX	\$21.96
11/6/2023	2030528	RM CITY TAX	\$32.96
11/6/2023	2030528	TOURISM PID FEE	\$7.18
11/7/2023	2031401	VS *1952	(\$421.10)
		REF=0000513779-00595171 CHIP	
		05	
		Application Label: CHASE VISA	
		TC: 4ADEA190C6E68E5E	
		TVR: 0080008000	
		AID: A0000000031010	
BALANCE			\$0.00

501 PLAT PARKING
611 CLAY ST
HOUSTON, TX 77002

11/07/2023

23:17:47

CREDIT CARD
VISA SALE

Card #	XXXXXXXXXXXX1952
Chip Card:	CHASE VISA
AID:	A0000000031010
SEQ #:	66
Batch #:	108
INVOICE	67
Approval Code:	02415G
Entry Method:	Contactless
Mode:	Issuer
Tax Amount:	\$54.12

SALE AMOUNT

\$54.12

CUSTOMER COPY



Carlisle Reporting
832 Tulane Street
Houston, TX 77007
713-864-4443

INVOICE

The Little Law Firm, P.C.
ATTN: Mr. Joseph R. Little
440 Louisiana, Suite 900
Houston, TX 77002

Invoice Number: 203798
Invoice Date: 11/08/2023
Job Number: 34914

In Re: NICHOLAS ABAZA et al v. RICHARD ALLISON
Case Number: 01-22-0000-9524
Witness(s): Nicholas Abaza

Description

Copy Deposition of Nicholas Abaza taken on 10/26/2023

Invoice Total: **846.60**
Amount Due After 12/08/2023: **931.26**

We Appreciate Your Business!

INVOICE IS NOT CONTINGENT UPON YOUR CLIENT'S PAYMENT.

**3% credit card fee will apply --Visa / MasterCard / American Express.
To insure proper credit, please include the invoice number on your check.**

INVOICE DUE WITHIN 30 DAYS.
10.00% LATE FEE WILL BE APPLIED TO ALL INVOICES NOT PAID WITHIN TERMS.
Tax ID: 20-1619535

No credit is extended to attorney's clients or other third parties. In accepting performance of our services, attorney acknowledges and agrees to pay all costs of collection, including attorney's fees and court costs.

Delivery Order

Little, Joe
Martin Disiere
808 Travis
1100
Houston, TX 77002
(713) 632-1718
Customer Visits: 0

Promise Time: 11:30 AM

Sort Label: T3

Delivery Instructions:
Contact Paula upon delivery

Order Notes:
By Christina 11-14-23

Jason's Deli #060
901 McKinney St
713-650-1500

Little, Joe

Host: TERM3 11/14/2023
Cashier: Xenia
Little, Joe 8:36 AM
REPRINT# 1 130001
Order Type: Delivery

Deluxe Sandwich Tray 18	190.49
Cookie Box	17.69
Chocolate Chip Cookie (3 @1.89)	5.67
Cranberry Walnut Cookie (3 @1.89)	5.67
Side Salad Tray 10	30.79
Ranch Dressing	
DELIVERY FEE	10.00
Delivery Fee	
YES Utensils (18)	0.00
@ 0.00 per	

Subtotal	260.31
Tax	21.48

Delivery Total 281.79

VISA #XXXXXXXXXXXX1952
Auth:067956

281.79

This is your order acknowledgment from BBQ 01 (Order #2356001)

From: Houston Pappas Delivery / BBQ 01 (noreply@ses1.restaurantcateringsystems.com)

To: little9884@yahoo.com

Date: Wednesday, November 15, 2023 at 07:54 PM CST

We are confirming your order with Pappas Delivery. Attached is a copy of your order which is scheduled to be delivered on Nov 16, 2023 at AM (11:30 AM - 12:00 PM).

If you have any questions, please respond to this email or contact us at 713.952.8200.

Sincerely,

The Pappas Delivery Team

ORDER ID	2356001
RESTAURANT NAME	BBQ 01
CUSTOMER NAME	Joseph Little
FOR COMPANY	Joseph Little
CUSTOMER CURRENT PHONE	(903) 445-7068
ORDER WAS CREATED-BY	Customer: Joseph Little (Guest)
REVISED DATE AND TIME	Wednesday Nov 15, 2023 7:53 PM
KITCHEN READY TIME	Thursday Nov 16, 2023 11:00 AM
DELIVERY DRIVER PICK-UP TIME	Thursday Nov 16, 2023 11:00 AM
SERVE TIME	Thursday Nov 16, 2023 @ AM (11:30 AM - 12:00 PM)
ORDER TYPE	Delivery
DELIVERY FEE	\$0.00
DELIVERY ADDRESS	808 Travis Street 11th Floor, Houston, TX 77002
ASSIGNED DELIVERY DRIVER	Unspecified

ORDER ITEM DETAILS

Menu Item	Quantity	Unit Price	Total Price
Package 3 (Serves 15-19) [Serves 15-19] 8 lbs. meat, 1 1/4 gallons vegetables Which two meats would you like for your Pack 3? (4 lbs. Beef Brisket) Which two meats would you like for your Pack 3? (4 lbs. Turkey Breast) Which two sides would you like for your Pack 3? (3/4 gal. Ranch Beans) Which two sides would you like for your Pack 3? (3/4 gal. Potato Salad) Do you need disposable plates & plasticware for 19? (Plates & Plasticware Set (19)) Do you need Serving Utensils? (Tongs (4) & Serving Spoons (4))	1	\$331.95	\$331.95
		\$6.65	\$6.65
		\$7.50	\$7.50

CUSTOMER NOTES	Unspecified
SPECIAL INSTRUCTIONS	**11.30am to 12**
TAX EXEMPT	NO
TIP AMOUNT	\$55.22
COUPON NAME	Unspecified
COUPON AMOUNT	\$0.00
SERVICE FEES	\$0.00
Sales Tax (8.25%)	\$28.55
TOTAL PRICE	\$429.87
PAYMENT INFO	Billing Name: Jill Little Card Number: *****019 Expiration Date: **/** Billing Address:

Delivery Order

Little, Joseph
808 Travis Street
11th Floor
Houston, TX 77002
(903) 445-7068
Customer Visits: 0

Promise Time: 11:00 AM

Sort Label: T2

Jason's Deli #060
901 McKinney St
713-650-1500

Little, Joseph

Host: 11/21/2023
Cashier: Xenia
Little, Joseph 9:25 AM
REPRINT# 1 510008
Order Type: Delivery

Deluxe Sandwich Tray 18	190.49
Potato Chips Bag Bulk	
Mesa Chicken Salad (5 MESA BULK)	64.95
@ 12.99 per MESA BULK	
Brownie Duo Tray	34.29
Delivery Fee	10.00
YES Utensils	0.00
Subtotal	299.73
Tax	24.73

Delivery total 324.46

PP-AMEX	324.46
Tip	43.46
Total	367.92



Legal Media, Inc.
3202 Commerce St
Houston, TX 77003
713-861-4700
www.legalmediainc.com

INVOICE

BILL TO

Joseph Little
The Little Law Firm 440
Louisiana, Suite 900
Houston, TX 77002

INVOICE # 39735-1
DATE 11/30/2023
DUE DATE 01/15/2024
TERMS Net 45

CASE

Nicholas Abaza, et al v. Richard Allison, Jr. and Caroline Allison

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
11/09/2023	Meeting/Consultation - JMC	Meeting and testing at Martin Desiere for arb logistics and room testing.	1:00	195.00	195.00
11/10/2023	Trial Preparation - JMC	Setup at clients office of arbitration room, download exhibits from both parties; rename, load, and organize in OnCue.	2:00	195.00	390.00
11/12/2023	Trial Preparation - JMC	Download and organize additional trial documents and exhibits.	0:30	195.00	97.50
11/13/2023	In Court Trial Consultant - JMC	Early arrival for setup/testing. In Court Presentation for openings of both sides and Barunda Direct.	9:00	195.00	1,755.00
11/14/2023	In Court Trial Consultant - JMC	Early arrival at arbitration, continued presentation for Jorge Borunda direct and cross.	9:00	195.00	1,755.00
11/15/2023	In Court Trial Consultant - JMC	Early arrival at arbitration, presentation for Jorge Borunda cross, Nick Abaza direct and cross, Michael Trevino direct.	9:00	195.00	1,755.00
11/16/2023	In Court Trial Consultant - JMC	Early Arrival at Arbitration, presentation for Michael Trevino Direct/Cross.	9:00	195.00	1,755.00
11/17/2023	In Court Trial	Early Arrival at	8:15	195.00	1,608.75

Tax ID: 76-0544917

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Consultant - JMC	Arbitration, presentation for Caroline Allison and Rich Allison Direct/Cross.			
11/20/2023	In Court Trial Consultant - JMC	Early arrival at arbitration. Presentation for Direct/Cross/Re-Cross/Re-Direct of Caroline Allison.	9:00	195.00	1,755.00
11/21/2023	In Court Trial Consultant - JMC	Early arrival at arbitration, presentation for Nick Abaza rebuttal, presentation for closing arguments, breakdown of arb room.	6:00	195.00	1,170.00
11/09/2023	Parking	Billable Parking	1	271.00	271.00
					Subtotal: 12,507.25
	Credit Adjustment	Split Party billing between The Little Law Firm, Kassab Law Firm and Martin Disiere	1	-8,338.17	-8,338.17

Thank you for using Legal Media, Inc. We appreciate your business!

BALANCE DUE

\$4,169.08

PLEASE NOTE: Effective July 1, 2022, Legal Media, Inc. has moved! Our new address is 3202 Commerce Street, Houston, TX 77003.

INVOICE

1 of 1



Monarch Reporting, Inc.
1280 Blue Heron Street
Hitchcock, Texas 77563
Phone: (832) 618-1234
Fax: (832) 618-1235

Mr. Joseph R. Little
THE LITTLE LAW FIRM, P.C.
440 Louisiana Street, Suite 900
Houston, TX 77002
T: 713-222-1368 F: 281-200-0015

Invoice No.	Invoice Date	Job No.
67521	12/4/2023	24832
Job Date	Case No.	
11/13/2023	01-22-0000-9524	
Case Name		
Nicholas Abaza, et al. vs. Richard Allison, Jr. and Caroline Allison		
Payment Terms		
Due upon receipt		

ELECTRONIC COPY OF PROCEEDINGS: 1/3 of Arbitration Volume 1	1,642.66
ELECTRONIC COPY OF PROCEEDINGS: 1/3 of Arbitration Volume 2	2,092.36
ELECTRONIC COPY OF PROCEEDINGS: 1/3 of Arbitration Volume 3	1,901.66
ELECTRONIC COPY OF PROCEEDINGS: 1/3 of Arbitration Volume 4	1,691.66
ELECTRONIC COPY OF PROCEEDINGS: 1/3 of Arbitration Volume 5	1,719.66
ELECTRONIC COPY OF PROCEEDINGS: 1/3 of Arbitration Volume 6	1,936.66
ELECTRONIC COPY OF PROCEEDINGS: 1/3 of Arbitration Volume 7	1,124.66
TOTAL DUE >>>	\$12,109.32

(Invoices split three ways between Mr. Little, Mr. Kassab, and Mr. Suazo.)
Thank you for using a CERTIFIED shorthand reporter.

Tax ID: 76-0490005

Please detach bottom portion and return with payment.

Mr. Joseph R. Little
THE LITTLE LAW FIRM, P.C.
440 Louisiana Street, Suite 900
Houston, TX 77002

Job No. : 24832 BU ID : 1-MON
Case No. : 01-22-0000-9524
Case Name : Nicholas Abaza, et al. vs. Richard Allison, Jr. and
Caroline Allison
Invoice No. : 67521 Invoice Date : 12/4/2023
Total Due : \$12,109.32

Remit To: **Monarch Reporting, Inc.**
1280 Blue Heron Street
Hitchcock, TX 77563

PAYMENT WITH CREDIT CARD



Cardholder's Name: _____
Card Number: _____
Exp. Date: _____ Phone#: _____
Billing Address: _____
Zip: _____ Card Security Code: _____
Amount to Charge: _____
Cardholder's Signature: _____
Email: _____

Exhibit C



Statement Date
22-Mar-2023
Balance Currently Due
\$500.00
Case #
01-22-0000-9524-1-TM

Case Manager: Terri Martinez TerriMartinez@adr.org

Pay PIN: 11862883

Summary Invoice/Statement

Joseph R. Little, Esq.
The Little Law Firm, PC
440 Louisiana Street
Suite 900
Houston, TX 77002

**Representing: Nicholas Abaza and Jorge Borunda
(Lawyers)**

Re: Nicholas Abaza and Jorge Borunda
(Lawyers)
Michael Trevino, and Law Office of
Michael A. Trevino, PLLC, Borunda, P.C.,
Law Offices of Nicholas Abaza, P.C.
Vs.
Richard Allison, Jr. (Client)
Vs.
Caroline Allison

Statement Date	Case #	Previous Balance	Credits/Cancellations	New Charges	Statement Balance
22-Mar-2023	01-22-0000-9524	\$2,150.00	\$1,650.00	\$0.00	\$500.00

Bill Line Date	Bill Line #	Description	Amount	Credits/ Cancellations	Balance	Due Date
26-Apr-2022	13416078	Case Management Fee	\$1,400.00	\$1,400.00	\$0.00	26-Apr-2022
17-Mar-2022	13376309	Arbitrator's Compensation	\$2,500.00	\$2,500.00	\$0.00	17-Mar-2022
17-Mar-2022	13376308	Fee for Non-registered Consumer Clause	\$250.00	\$250.00	\$0.00	17-Mar-2022
17-Mar-2022	13376307	Initial Administrative Fee	\$500.00	\$0.00	\$500.00	17-Mar-2022

Statement Balance	Balance Currently Due
\$500.00	\$500.00



Statement Date
22-Mar-2023
Balance Currently Due
\$500.00
Case #
01-22-0000-9524-1-TM

Case Manager: Terri Martinez TerriMartinez@adr.org

Pay PIN: 11862883

Payment Options

Paying by Credit Card or eCheck

To pay with a credit card or eCheck online, go to www.adr.org, click on "**File or Access your Case**" and then select "**Quick Pay an Invoice**" and use this **Pay PIN: 11862883**. Please note that, beginning October 2022, where permitted by law, a 3.5% processing fee will be assessed on payments made by credit card; all such processing fees are non-refundable, regardless of whether AAA fees or compensation or expense deposits are later refunded in full or in part. Please note that we no longer accept the American Express card. There is no processing fee for payments made by echeck or debit cards.

Wire Transfer

As information transmitted by the bank is often truncated due to limited space, please email your reference information (Case #/Bill Line #/Program #/Party Name) with the date and amount of your wire, to ensure that your payment is credited promptly and correctly (e.g. 011400021841 P1 or #1234567 P2 or EDU1234). Please email as follows:

For active cases: send to your AAA case representative and corpfinance@adr.org

For new filings (where your case number is not known): send to casefiling@adr.org and corpfinance@adr.org

FOR WIRES / ACH / EFT

Name of Bank: Wells Fargo Bank

Address: 150 East 42nd Street, 24th FL., New York, NY 10017, USA

Account Name: AAA/American Arbitration Association

Account Number: 2000017952068

ABA/Transit Number: 121000248

Reference: Case # and Bill Line #/Party Name; or Program # (as applicable)

Swift Code/BIC: WFBIUS6S

Note: Please take steps to ensure that your bank does in fact wire the entire amount to our account. From time to time, certain banks will keep a portion of the wire transfer for their own service fee, leaving a balance due to the AAA/ICDR.

Paying by Check

Please return this page with your payment (please indicate the Case # on the check) to:

13727 Noel Road
Suite 1025
Dallas, TX 75240
Telephone: (972)702-8222
Fax: (855)267-4082



Statement Date
20-Dec-2023
Balance Currently Due
\$15,000.00
Case #
03-22-0002-4507-2-KG

Case Manager: Kathleen A Gossett-Cantrell
KathleenCantrell@adr.org
 Pay PIN: 11893607

Summary Invoice/Statement

Joseph R. Little, Esq.
 The Little Law Firm, PC
 440 Louisiana Street
 Suite 900
 Houston, TX 77002

Representing: Borunda, P.C., Jorge Borunda, Nicholas Abaza, Law

Re: Caroline Allison
 Vs.
 Borunda, P.C., Jorge Borunda, Nicholas Abaza, Law
 Offices of Nicholas Abaza, P.C., Michael Trevino,
 and Law Office of Michael A. Trevino, PLLC
 Vs.
 Richard Allison

To pay online directly, [click here](#).

Statement Date	Case #	Previous Balance	Credits/Cancellations	New Charges	Statement Balance
20-Dec-2023	03-22-0002-4507	\$0.00	\$0.00	\$15,000.00	\$15,000.00

Bill Line Date	Bill Line #	Description	Amount	Credits/Cancellations	Balance	Due Date
30-Nov-2023	13841212	Arbitrator's Compensation for post hearing study time	\$15,000.00	\$0.00	\$15,000.00	30-Nov-2023
05-Oct-2023	13804265	Expenses to be reimbursed to Arbitrator for additional hearing dates	\$1,050.00	\$1,050.00	\$0.00	05-Oct-2023
05-Oct-2023	13804260	Arbitrator's Compensation for travel time for additional hearing dates	\$1,200.00	\$1,200.00	\$0.00	05-Oct-2023
05-Oct-2023	13804257	Arbitrator's Compensation for additional study time	\$1,800.00	\$1,800.00	\$0.00	05-Oct-2023
05-Oct-2023	13804254	Arbitrator's Compensation for two additional hearing days	\$3,000.00	\$3,000.00	\$0.00	05-Oct-2023
15-Aug-2023	13768630	Arbitrator's Compensation for time incurred	\$906.67	\$906.67	\$0.00	15-Aug-2023
14-Aug-2023	13767691	Arbitrator's Compensation for additional study time	\$3,600.00	\$3,600.00	\$0.00	14-Aug-2023
14-Mar-2023	13659128	Your share of the Arbitrator's Expense deposit.	\$1,250.00	\$1,250.00	\$0.00	13-Oct-2023
14-Mar-2023	13659124	Your share of the Arbitrator's Compensation deposit for Post-hearing time.	\$4,500.00	\$4,500.00	\$0.00	13-Oct-2023
14-Mar-2023	13659120	Your share of the Arbitrator's Compensation deposit for Hearing time.	\$7,500.00	\$7,500.00	\$0.00	13-Oct-2023
14-Mar-2023	13659115	Your share of the Arbitrator's Compensation deposit for Pre-hearing time.	\$4,350.00	\$4,350.00	\$0.00	14-Apr-2023
09-Mar-2023	13655537	Final Fee	\$8,475.00	\$8,475.00	\$0.00	09-Mar-2023
09-Mar-2023	13655536	Initial Administrative Fee	\$7,700.00	\$7,700.00	\$0.00	09-Mar-2023
01-Mar-2023	13649214	Final Fee	\$8,475.00	\$8,475.00	\$0.00	01-Mar-2023
15-Feb-2023	13640040	Fee for Increased Counter Claim	\$7,700.00	\$7,700.00	\$0.00	15-Feb-2023

Statement Balance	Balance Currently Due
\$15,000.00	\$15,000.00



Statement Date
20-Dec-2023
Balance Currently Due
\$15,000.00
Case #
03-22-0002-4507-2-KG

Case Manager: Kathleen A Gossett-Cantrell
KathleenCantrell@adr.org
Pay PIN: 11893607

Payment Options

Paying by Credit Card or eCheck (To pay this invoice online directly, [click here.](#))

Or you can go to www.adr.org, click on "**File or Access your Case**" and then select "**Quick Pay an Invoice**" and use this **Pay PIN: 11893607**. Please note that where permitted by law, a 3% processing fee will be assessed on payments made by credit card; all such processing fees are non-refundable, regardless of whether AAA fees or compensation or expense deposits are later refunded in full or in part. The AAA accepts payment by Visa, MasterCard, and Discover. There is no processing fee for payments made by echeck or debit cards.

Wire Transfer

As information transmitted by the bank is often truncated due to limited space, please email your reference information (Case #/Bill Line #/Program #/Party Name) with the date and amount of your wire, to ensure that your payment is credited promptly and correctly (e.g. 011400021841 P1 or #1234567 P2 or EDU1234). Please email as follows:

For active cases: send to your AAA case representative and corpfinance@adr.org

For new filings (where your case number is not known): send to casefiling@adr.org and corpfinance@adr.org

FOR WIRES / ACH / EFT

Name of Bank: Wells Fargo Bank

Address: 150 East 42nd Street, 24th FL., New York, NY 10017, USA

Account Name: AAA/American Arbitration Association

Account Number: 2000017952068

ABA/Transit Number: 121000248

Reference: Case # and Bill Line #/Party Name; or Program # (as applicable)

Swift Code/BIC: WFBIUS6S

Note: Please take steps to ensure that your bank does in fact wire the entire amount to our account. From time to time, certain banks will keep a portion of the wire transfer for their own service fee, leaving a balance due to the AAA/ICDR.

Paying by Check

Please return this page with your payment (please indicate the Case # on the check) to:

13727 Noel Road
Suite 1025
Dallas, TX 75240
Telephone: (972)702-8222
Fax: (855)267-4082

Exhibit D

Joseph Little

Little Law Firm, PC - USD
440 Louisiana Street, Suite 900
Houston, TX 77002



Invoice Date: December 26, 2023
Invoice Number: BT2637229
Client Number: [REDACTED]
Project Name: Abaza, et al., v. Allison, et al.
Project Number: [REDACTED]

INVOICE

AMOUNT

Fees Current Professional Services and Expenses (detail follows). Each invoice issued is due upon receipt. Please refer to our invoice number when remitting payment. Case #01-22 -0000-9524 BT Fed Tax ID No: 39-0859910	[REDACTED]
Fees Total:	[REDACTED]
Expenses Total:	0.00
Invoice Total:	[REDACTED] USD

For questions, comments or suggestions, please contact Kelly Ferrell at +17038273909.

Balance is payable upon receipt or previously agreed upon terms.

Please wire payment to: Baker Tilly US, LLP US Bank, Milwaukee, WI Routing No: 075000022 Account No: 312220280 Reference Invoice #: BT2637229	Or send payment to: Baker Tilly US, LLP BOX 78975 Milwaukee, WI 53278-8975	PAYMENT REFERENCE Client Number: [REDACTED] Invoice Number: BT2637229 Please quote when settling fees.
---	--	--

Joseph Little

Little Law Firm, PC - USD
440 Louisiana Street, Suite 900
Houston, TX 77002



Invoice Date: March 28, 2024
Invoice Number: BT2727588
Client Number: [REDACTED]
Project Name: Abaza, et al., v. Allison, et al.
Project Number: [REDACTED]

INVOICE

AMOUNT

Fees Current Professional Services and Expenses (detail follows). Each invoice issued is due upon receipt. Please refer to our invoice number when remitting payment. Case #01-22 -0000-9524 BT Fed Tax ID No: 39-0859910	2,822.00
Fees Total: Expenses Total:	2,822.00 0.00
Invoice Total:	2,822.00 USD

For questions, comments or suggestions, please contact Kelly Ferrell at +17038273909.

Balance is payable upon receipt or previously agreed upon terms.

Please wire payment to: Baker Tilly US, LLP US Bank, Milwaukee, WI Routing No: 075000022 Account No: 312220280 Reference Invoice #: BT2727588	Or send payment to: Baker Tilly US, LLP BOX 78975 Milwaukee, WI 53278-8975	PAYMENT REFERENCE Client Number: [REDACTED] Invoice Number: BT2727588 Please quote when settling fees.
---	--	--

Project Name: Abaza, et al., v. Allison, et al.
Date: March 28, 2024
Invoice # BT2727588



<u>Date</u>	<u>Staff Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees (in USD)</u>
01/12/24	Karl Schwabauer	Review Hancock supplemental report and prepare supplemental report.	6.80	415.00	2,822.00
Total Hours and Fees			6.80		2,822.00
Total Invoice Amount					2,822.00



1700 Pacific Ave, Suite 3100 * Dallas, TX 75201

Telephone: (214) 220-5200

FEIN: 26-1840211

Our file #: 7763-00001
Billing Attorney: DDT
Invoice Date: November 22, 2023
Invoice #: 90309

Joe Little
The Little Law Firm, P.C.
jrl@littletexas.com

Title of Case: Expert Witness regarding Allison Matter
Claim Number:
Insured Party:

INTERIM

SERVICES

Table with columns for date, DDT, hours, description, and amount. Includes entries for 10/23/2023, 10/26/2023, 10/27/2023, and 10/30/2023. Total fees are indicated at the bottom right.

BILLING SUMMARY

TOTAL FEES
TOTAL EXPENSES \$0.00

INVOICE TOTAL

[REDACTED]
[REDACTED]
[REDACTED]
Trust Balance Remaining on Matter [REDACTED]

TIMEKEEPER SUMMARY

INITIALS	NAME	POSITION	RATE	HOURS
DDT	Daniel D. Tostrud	Partner	\$400.00	[REDACTED]

[REDACTED]

PLEASE REFERENCE OUR FILE NUMBER AND INVOICE NUMBER WITH YOUR REMITTANCE.



1700 Pacific Ave, Suite 3100 * Dallas, TX 75201

Telephone: (214) 220-5200

FEIN: 26-1840211

Our file #: 7763-00001
Billing Attorney: DDT
Invoice Date: December 15, 2023
Invoice #: 91173

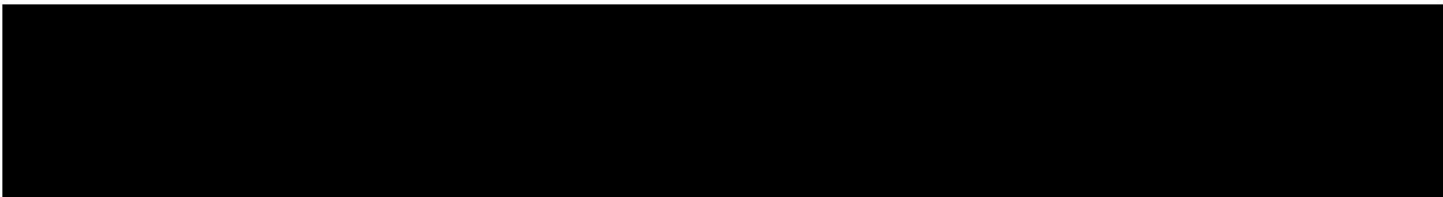
Joe Little
The Little Law Firm, P.C.
jrl@littletexas.com

Title of Case: Expert Witness regarding Allison Matter
Claim Number:
Insured Party:

INTERIM

SERVICES

Table with 5 columns: Date, Billing Type, Hours, Description, Amount. Rows include services from 11/03/2023 to 11/13/2023, such as 'Conduct initial review of depositions and exhibits from Richard Allison and Caroline Allison depositions' for 1,000.00.



[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11/18/2023	DDT	3.10 Continue to review and analyze Lillian Hardwick report and start writing on counterarguments and responsive report	1,240.00
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
TOTAL FEES			[REDACTED]

BILLING SUMMARY

TOTAL FEES	[REDACTED]
TOTAL EXPENSES	[REDACTED]
INVOICE TOTAL	[REDACTED]
BALANCE FORWARD	[REDACTED]
LESS PAYMENTS APPLIED	[REDACTED]
TOTAL DUE	[REDACTED]
Trust Balance Remaining on Matter	[REDACTED]

TIMEKEEPER SUMMARY

INITIALS	NAME	POSITION	RATE	HOURS
DDT	Daniel D. Tostrud	Partner	\$400.00	[REDACTED]

0-30	31-60	61-90	91-120	121 & Up	Total Due
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

**Please note that payments received after the date of this invoice are not reflected in the Aged Account Balance*

The Little Law Firm
For Professional Services Rendered

Page 3
Invoice No: 91173
Invoice through: 11/30/2023

PLEASE REFERENCE OUR FILE NUMBER AND INVOICE NUMBER WITH YOUR REMITTANCE.





1700 Pacific Ave, Suite 3100 * Dallas, TX 75201

Telephone: (214) 220-5200

FEIN: 26-1840211

Our file #: 7763-00001
Billing Attorney: DDT
Invoice Date: January 17, 2024
Invoice #: 92061

Joe Little
The Little Law Firm, P.C.
jrl@littletexas.com

Title of Case: Expert Witness regarding Allison Matter
Claim Number:
Insured Party:

INTERIM

SERVICES

Table with 5 columns: Date, Code, Hours, Description, Amount. Rows include services like 'Meeting with Paige Keitkamp', 'Strategize regarding our expert witness report', 'Analyzed expert report prepared by Expert Lillian Hardwick', etc.

		Report.			
12/21/2023	DDT	1.20	Review, revise and initial analysis of 85 pages expert report from Lillian Hardwick		480.00
12/21/2023	PH	0.40	Review the Expert Report in preparation of Hardwick's rebuttal report.		100.00
12/22/2023	PH	1.60	Reviewed and analyzed Hardwick's 85 page Expert Report in preparation of our Rebuttal Expert Report.		400.00
12/22/2023	PH	0.80	Reviewed and analyzed Spencer's Report in preparation of our Rebuttal Expert Report.		200.00
12/22/2023	PH	0.40	Reviewed and analyzed Report, Statement, and Declaration of Sarah Patel Pacheco in preparation of our Rebuttal Expert Report.		100.00
TOTAL FEES					14,350.00

BILLING SUMMARY

TOTAL FEES	\$14,350.00
TOTAL EXPENSES	\$0.00
LESS ADVANCE APPLIED	\$5,000.00
INVOICE TOTAL	\$9,350.00
BALANCE FORWARD	\$19,560.00
LESS PAYMENTS APPLIED	\$19,560.00
TOTAL DUE	\$9,350.00

TIMEKEEPER SUMMARY

INITIALS	NAME	POSITION	RATE	HOURS
DDT	Daniel D. Tostrud	Partner	\$400.00	26.00
PH	Paige Heitkamp	Associate	\$250.00	15.80
				41.80

Statement of Aged Account Balance					
0-30	31-60	61-90	91-120	121 & Up	Total Due
\$9,350.00	\$0.00	\$0.00	\$0.00	\$0.00	\$9,350.00
* Please note that payments received after the date of this invoice are not reflected in the Aged Account Balance					

The Little Law Firm
For Professional Services Rendered

Page 3
Invoice No: 92061
Invoice through: 12/31/2023

PLEASE REFERENCE OUR FILE NUMBER AND INVOICE NUMBER WITH YOUR REMITTANCE.



1700 Pacific Ave, Suite 3100 * Dallas, TX 75201

Telephone: (214) 220-5200

FEIN: 26-1840211

Our file #: 7763-00001
Billing Attorney: DDT
Invoice Date: February 20, 2024
Invoice #: 92936

Joe Little
The Little Law Firm, P.C.
jrl@littletexas.com

Title of Case: Expert Witness regarding Allison Matter
Claim Number:
Insured Party:

INTERIM

SERVICES

Table with 4 columns: Date, Billing Type, Hours, Description, and Amount. Rows include dates from 01/05/2024 to 01/16/2024 with descriptions of legal services and corresponding amounts.

TOTAL FEES

BILLING SUMMARY

Summary table with 2 columns: Description and Amount. Rows include TOTAL FEES, TOTAL EXPENSES, INVOICE TOTAL, BALANCE FORWARD, LESS PAYMENTS APPLIED, and TOTAL DUE.

TIMEKEEPER SUMMARY

INITIALS	NAME	POSITION	RATE	HOURS
DDT	Daniel D. Tostrud	Partner	\$400.00	██████
PH	Paige Heitkamp	Associate	\$250.00	10.50
				██████

Statement of Aged Account Balance

0-30	31-60	61-90	91-120	121 & Up	Total Due
██████	\$0.00	\$0.00	\$0.00	\$0.00	██████

* Please note that payments received after the date of this invoice are not reflected in the Aged Account Balance

PLEASE REFERENCE OUR FILE NUMBER AND INVOICE NUMBER WITH YOUR REMITTANCE.

STAUBUS & RANDALL, L.L.P.
ATTORNEYS AND COUNSELORS
8401 N. CENTRAL EXPY., STE. 210
DALLAS, TX 75225

November 15, 2023

Joe Little
jrl@littlawtexas.com

In Reference To:Trevino - Expert Witness

Professional Services

		<u>Hours</u>	<u>Amount</u>
10/17/2023	PKS TELEPHONE CONFERENCE WITH JOE LITTLE; INITIAL REVIEW OF EXPERT REPORT.	1.50	675.00
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10/20/2023	PKS CONTINUED LEGAL ANALYSIS OF EXPERT REPORT, COMPLAINT RESPONSE, CONTINGENT FEE CONTRACTS, TRUST AND MEDIATION SETTLEMENT AGREEMENT; CONFERENCE CALL WITH JOE LITTLE AND CLIENTS.	4.00	1,800.00
10/23/2023	PKS LEGAL ANALYSIS OF HANCOCK REPORT.	1.50	675.00
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10/27/2023	PKS REVIEW REPORT ON SETTLEMENT AGREEMENT AND CALCULATION OF CONTINGENT LEGAL FEES BY HANCOCK FIRM.	3.00	1,350.00
10/30/2023	PKS CONTINUED ANALYSIS OF DAMAGES REPORT.	2.50	1,125.00
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

		<u>Hours</u>	<u>Amount</u>
10/31/2023	PKS TELEPHONE CONFERENCE WITH JOE LITTLE; REVIEW DOCUMENTS FORWARDED BY JOE.	2.00	900.00
11/1/2023	PKS LEGAL ANALYSIS OF TRUST AND AMENDMENTS; PREPARE SUMMARY.	2.00	900.00
	[REDACTED]	[REDACTED]	[REDACTED]
11/3/2023	PKS WORK ON ANALYSIS OF TRUSTS; PREPARE SUMMARY OF TRUST PROVISIONS.	3.00	1,350.00
	[REDACTED]	[REDACTED]	[REDACTED]
	PKS WORK ON TRUST SUMMARIES.	1.50	675.00
	[REDACTED]	[REDACTED]	[REDACTED]
	PKS MEETING WITH JOE LITTLE AND CLIENTS TO OBTAIN BACKGROUND FACTS.	5.00	2,250.00
11/8/2023	PKS REVIEW ADDITIONAL DOCUMENTS RECEIVED.	2.00	900.00
	[REDACTED]	[REDACTED]	[REDACTED]
	[REDACTED]	[REDACTED]	[REDACTED]
	[REDACTED]	[REDACTED]	[REDACTED]
	[REDACTED]	[REDACTED]	[REDACTED]
	For professional services rendered	[REDACTED]	[REDACTED]
11/15/2023	Payment - thank you. Check No. IOLTA		[REDACTED]
	IOLTA Balance: \$0.00		
	Total payments and adjustments		[REDACTED]
	Balance due		[REDACTED]

PAYABLE UPON RECEIPT - Thank you

STAUBUS & RANDALL, L.L.P.
ATTORNEYS AND COUNSELORS
8401 N. CENTRAL EXPY., STE. 210
DALLAS, TX 75225

December 15, 2023

Joe Little
jrl@littlawtexas.com





In Reference To:Trevino - Expert Witness

		<u>Amount</u>
Previous balance		[REDACTED]
Professional Services		
		<u>Hours</u>
[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]
[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]
[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]
[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]
11/20/2023	PKS WORK ON OUTLINE OF EXPERT SUBMISSION FOR ARBITRATOR; ADDITIONAL LEGAL RESEARCH ON NEW ISSUES RAISED.	7.00 3,150.00
[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]
[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]
[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]
For professional services rendered		[REDACTED]

		<u>Hours</u>	<u>Amount</u>
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
PKS	ZOOM MEETING WITH JOE LITTLE AND HIS CLIENTS; WORK ON REPORT.	5.00	2,250.00
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
PKS	CONTINUED DRAFT OF EXPERT REPORT.	5.00	2,250.00
1/11/2024	PKS CONTINUE DRAFT OF EXPERT REPORT.	6.00	2,700.00
	For professional services rendered		[REDACTED]
1/4/2024	Payment - thank you. Check No. 1980		[REDACTED]
	Total payments and adjustments		[REDACTED]
	Balance due		[REDACTED]

PAYABLE UPON RECEIPT - Thank you

Joe Little

<u>Hours</u>	<u>Amount</u>
	
	
	
	

For professional services rendered

1/23/2024 Payment - thank you. Check No. 1996

Total payments and adjustments

Balance due

PAYABLE UPON RECEIPT - Thank you